

Newport Beach

Legislation Details (With Text)

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Attachments: 1. STAFF REPORT, 2. ATTACHMENT A, 3. 5B1_CORRESPONDENCE_09162021

Date Ver. Action By Action Result

ANNUAL REVIEW OF INVESTMENT POLICY

Summary:

Staff will provide a presentation regarding any changes proposed to the City's Investment Policy by staff or the City's investment advisor prior to the Investment Policy being approved by the City Council.

Recommended Action:

Review and discuss this report and recommend that Council formally approve the proposed changes by adopting a resolution. These changes are in furtherance of the City's investment objectives.