

Newport Beach

Legislation Details (With Text)

File #: 19-1196 **Version**: 1

Status: For Adoption - Consent

File created: 7/9/2019 In control: City Council

On agenda: 8/13/2019 Final action:

Title: Resolution No. 2019-72: Approval and Award of Professional Services Agreement with Avenu Insights

and Analytics, LLC ("Avenu/MuniServices") for Sales and Use Tax Auditing and Analysis

Sponsors:

Indexes:

Code sections:

Attachments: 1. Staff Report, 2. Attachment A - Professional Services Agreement, 3. Attachment B - Access to

Confidential Taxpayer Data Contract, 4. Attachment C - Resolution No. 2019-72, 5. Written Comments

Date Ver. Action By Action Result

Resolution No. 2019-72: Approval and Award of Professional Services Agreement with Avenu Insights and Analytics, LLC ("Avenu/MuniServices") for Sales and Use Tax Auditing and Analysis

- a) Determine this action is exempt from the California Environmental Quality Act (CEQA) pursuant to Sections 15060(c)(2) and 15060(c)(3) of the CEQA Guidelines because this action will not result in a physical change to the environment, directly or indirectly;
- b) Authorize the Mayor and City Clerk to execute a one-year Professional Services Agreement with the option to extend for an additional four years, in one-year increments, with Avenu Insights and Analytics, LLC, for sales and use tax auditing and analysis, for a total not-to-exceed amount of \$531,000 over five years;
- c) Authorize the Mayor and City Clerk to execute a Contract Governing Access to Confidential Taxpayer Data with Avenu/MuniServices describing the legal requirements within California Revenue & Taxation Code ("RTC") 7056; and
- d) Adopt Resolution No. 2019-72, A Resolution of the City Council of the City of Newport Beach, California, Authorizing Access to Sales or Transaction and Use Tax Records and Documents Pursuant to California Revenue & Taxation Code Section 7056(b).