



Newport Beach

Legislation Details (With Text)

File #: 18-4600 **Version**: 1

Status: Current Business

File created: 11/7/2019 In control: Finance Committee

On agenda: 11/14/2019 Final action:

Title: INVESTMENT POLICY REVIEW

Sponsors:

Indexes:

Code sections:

Attachments: 1. STAFF REPORT, 2. ATTACHMENT A

Date Ver. Action By Action Result

INVESTMENT POLICY REVIEW

Summary:

Staff and/or one or more investment advisors will discuss the City's investment policy's conformance to the overall objectives of preservation of principal, liquidity and return, and its relevance to current law and financial and economic trends.

Recommended Action:

Receive and file.