

ATTACHMENT A

RECEIVED APPLICATION FOR APPOINTIVE POSITION

District 3
ROV



CITY OF NEWPORT BEACH

3300 Newport Boulevard
Newport Beach, CA 92663
City Clerk (949) 644-3005
Fax (949) 644-3039

DIRECTIONS: One application can be used for all the appointive positions you are applying for. Applications should be filled out completely so that the City Council may fully evaluate your qualifications. *It is the responsibility of the applicant to familiarize themselves with the duties and responsibilities of the position(s) applied for. Detailed information outlining the responsibilities of the positions can be obtained from the City Clerk's office or on the City's website www.city.newport-beach.ca.us (General Info/Citizen Participation Info).* Applications will be kept on file for two years for the position(s) applied for. If you are not selected for appointment during that period of time, it will be necessary for you to re-submit an application if you are still interested in being considered. **NOTICE:** Section 702 of the City Charter requires that members of Boards or Commissions appointed by the City Council shall be from the qualified electors of the City.

NAME OF BOARD, COMMISSION, OR COMMITTEE: VISIT NEWPORT BEACH EX COMMITTEE

Name: CALDER Scott F
(Last) (First) (Middle)

Residence Address: _____ Zip Code _____

How long have you lived in Newport Beach? 45 yrs. Home Phone _____

Business Address: _____ Business Phone _____

Email Address _____

Have you ever been convicted of any crime or violation of any law or statute other than minor traffic violations?

Yes _____ No X (If yes, please attach a separate sheet)

Name and Location of Colleges/ Universities Attended	Major	Degree	Last Year Attended
<u>UC Berkeley</u>	<u>Business</u>	<u>BS</u>	<u>1962</u>

Prior or Current Civic Experience (Include membership in professional, charity or community organizations)	Office Held (if any)	Dates of Membership
<u>MORTGAGE BANKERS ASSN OF AMERICA</u>	<u>NONE</u>	<u>1965-PRES.</u>
<u>CALIFORNIA MORTGAGE ASSN.</u>	<u>OFFICER-DIRECTOR</u>	<u>1965-PRES.</u>
<u>SAN DIEGO MORTGAGE ASSN.</u>	<u>PRESIDENT</u>	<u>1965-1975</u>
<u>TORREY PINES KIWANIS - SAN DIEGO</u>	<u>PRESIDENT</u>	<u>1968-1975</u>
<u>KIDWORKS - SANTA ANA</u>	<u>ADVISORY BOARD</u>	<u>1980-1990</u>
<u>LAMBDA ALPHA INT.</u>	<u>BOARD OF DIRECT</u>	<u>2010-PRES</u>
<u>BUILDING BLOCK FOUNDATION</u>	<u>BOB</u>	<u>2002-2015</u>
<u>Newport Harbor Nautical Museum (EXPLORACEAN)</u>	<u>BOB</u>	<u>1995-2012</u>

Occupational History. Begin with your present or most recent position. List all positions separately held for the last five years.

Firm or Organization	Type of Business	Title	Dates of Employment
PACIFIC SOUTHWEST REALTY SERVICES (PSRS)	Commercial Real Estate Finance	VP	2002 - Present

References (include names of at least two residents of Newport Beach who are not officially connected with the City).

	Name	Address	Telephone No.
1.	Tim Collins	[REDACTED]	[REDACTED]
2.	Doug Wood	[REDACTED]	[REDACTED]

Summarize why you wish to serve the City of Newport Beach on a board, commission, or committee. Include any special qualifications you have which are particularly appropriate to the position for which you are applying (IF MORE SPACE IS NEEDED, PLEASE ATTACH A SEPARATE SHEET).

See ATTACHED BIO.

During my professional career I was always very involved in our trade organization on the national, state and local levels. Now that I am semi retired I would like to give my time to the committee that has been home for the past 45 years.

During my mortgage banking career I have had an opportunity to deal with several cities and local communities with regard to zoning, building permits and use permits for commercial developments.

I look forward to the opportunity of serving the City of Newport Beach.

I certify that all statements made on this application are true and correct to the best of my knowledge and I have read and understand the duties and responsibilities of the particular position(s) that I am applying for.

Signature

12-5-2019

Date

SCOTT F. CALDER

Scott F. Calder is a Vice President of Real Estate Finance in Pacific Southwest Realty Service's (PSRS) Orange County office. He is responsible for origination, negotiation, underwriting and placement of commercial real estate loans for both debt and equity.

Prior to joining PSRS in June of 2002, Mr. Calder was a Vice President with the Orange County Real Estate Financial Services Division of Burnham Real Estate Services from March 1991 to June 2002.

Prior to joining Burnham, Mr. Calder spent 7 years (1985-1991) as a Principal and Director of Acquisitions for T. Rowe Price Realty Advisers, Inc. where he was responsible for all acquisitions which included some 34 properties valued in excess of \$300 million. Prior to T. Rowe Price, Mr. Calder spent 11 years (1974-1985) with the real estate finance arm of Coldwell Banker (Now CBRE) and prior to that 10 years (1964-1974) with The Alison Company, a southern California based Mortgage Banking firm.

Mr. Calder received his Bachelor of Science degree in Business Administration (emphasis Real Estate) from the University of California, Berkeley, in 1962. He has successfully completed courses I, II and IV of the Appraisal Institute and is a licensed Real Estate Broker (since 1965) in the state of California. He served three terms as a member of the Board of Directors of the California Mortgage Bankers Association where he has served as a committee chair, and officer over the years.

He is currently serving on the Board of Directors of the Orange County Chapter of Lambda Alpha International, an honorary, non-political professional society dealing with land economics and related fields; is a past member of the advisory committee to the Building Block Foundation, a charitable foundation of the Orange County commercial real estate industry that invests in the future of Orange County's youth; and served a member of the Board of Trustees of the Newport Harbor Nautical Museum/ExplorOcean before it merged with Discovery Cube.

After graduation from college where he was enrolled in the Army ROTC Program he served as an officer in the US Army Reserves for six years

achieving the rank of Captain. His final active duty assignment was as the Assistant Special Agent in Charge of the Monterey Field Office of the 115th Army Intelligence Corp.

Mr. Calder is an active member of the Newport Harbor Yacht Club where he served for several years on Race Committee and is currently active on the *Hard on the Wind (club magazine)* Committee.

APPLICATION FOR APPOINTIVE POSITION

FOR OFFICE USE ONLY

Residence District No. 3

Verified by AK

ROV

2019 DEC 19 AM 7:09

CITY OF NEWPORT BEACH

100 Civic Center Drive
Newport Beach, CA 92660
City Clerk (949) 644-3005
Fax (949) 644-3039

OFFICE OF
THE CITY CLERK
CITY OF NEWPORT BEACH

DIRECTIONS: One application can be used for all the appointive positions you are applying for. Applications should be filled out completely so that the City Council may fully evaluate your qualifications. It is the responsibility of the applicant to familiarize themselves with the duties and responsibilities of the position(s) applied for. Detailed information outlining the responsibilities of the positions can be obtained from the City Clerk's Office or on the City's website: www.newportbeachca.gov (City Government/Boards, Commissions and Committees). Applications will be kept on file for two years for the position(s) applied for. If you are not selected for appointment during that period of time, it will be necessary for you to re-submit an application if you are still interested in being considered.

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NAME OF BOARD, COMMISSION OR COMMITTEE: Visit Newport Beach, Inc. (VNB) Executive Committee

Name: Mosher

(Last)

James ("Jim")

(First)

M.

(Middle)

Residence Address (required):

Zip Code:

How long have you lived in Newport Beach?

since 1981

Home/Cell #:

Business Address:

NA

Business Phone:

N A

NA

Email Address:

Have you ever been convicted of any crime or violation of any law or statute other than minor traffic violations?

☒ NO ☐ YES (If yes, attach separate sheet with explanation)

NOTICE: Pursuant to Section 702 of the City Charter, no members of boards or commissions shall hold any paid office or employment in the City government.

Do you currently hold any paid office or employment with the City of Newport Beach, including but not limited to contracted services?

☒ NO ☐ YES (If yes, attach separate sheet with explanation)

If applying for a position on the Finance Committee, have you declared bankruptcy in the last 10 years? ☒ NO ☐ YES

Please state any past, current or foreseeable future financial interests of any kind that may conflict with the Board, Commission or Committee you are applying for.

My potentially conflicting financial interests consist of stock ownership and ownership of a residence in Newport Beach.

CONTINUE TO PAGE TWO

Name and Location of Colleges/ Universities Attended	Major	Degree	Last Year Attended
California Institute of Technology	Physics	PhD	1977
California Institute of Technology	Physics	BS	1969

Prior or Current Civic Experience (include membership in professional, charity or community organization)	Office Held (if any)	Dates of Membership
Line in the Sand PAC	Director (2017 - present)	2014 - present

Occupational History. Begin with your present or most recent position. List all positions separately held for the last five years.

Firm or Organization	Type of Business	Title	Dates of Employment
none in last 5 years			

References. Include names of at least two residents of Newport Beach who are not officially connected with the City.

1. Name Address Phone No.
2. Name Address Phone No.

Summarize why you wish to serve the City of Newport Beach on a board, commission or committee. Include any special qualifications you have which are particularly appropriate to the position for which you are applying.

I have no special qualifications to serve as the City's representative on the VNB Executive Committee.

I do, however, have some knowledge of the history of the organization, and I believe the City needs to follow more closely than it has what it is investing a substantial amount of money in, and improving the openness of the VNB meetings.

While this would not be my first choice for serving the City, I would appreciate being interviewed for it.

I certify that all statements made on this application are true and correct to the best of my knowledge. I have read and understand the duties and responsibilities of the particular position(s) that I am applying for and authorize the release of this information on the internet.

[BOX MUST BE CHECKED IF SUBMITTING ELECTRONICALLY]



Signature

Date

APPLICATION FOR APPOINTIVE POSITION

FOR OFFICE USE ONLY

Residence District No. 2
Verified by nk

2020 JAN -8 AM 7:41

OFFICE OF
THE CITY CLERK
CITY OF NEWPORT BEACH

CITY OF NEWPORT BEACH

100 Civic Center Drive
Newport Beach, CA 92660
City Clerk (949) 644-3005
Fax (949) 644-3039

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NAME OF BOARD, COMMISSION OR COMMITTEE:

Visit Newport Beach, Inc. (VNB) Executive Committee

Name:

Verham

(Last)

Briana

(First)

Janee

(Middle)

Residence Address (required):

Zip Code:

How long have you lived in Newport Beach?

7 years

Home/Cell #:

Business Address:

Business Phone:

Email Address:

Have you ever been convicted of any crime or violation of any law or statute other than minor traffic violations?

☒ NO ☐ YES (If yes, attach separate sheet with explanation)

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Do you currently hold any paid office or employment with the City of Newport Beach, including but not limited to contracted services?

☒ NO ☐ YES (If yes, attach separate sheet with explanation)

If applying for a position on the Finance Committee, have you declared bankruptcy in the last 10 years? ☒ NO ☐ YES

Please state any past, current or foreseeable future financial interests of any kind that may conflict with the Board, Commission or Committee you are applying for.

N/A

CONTINUE TO PAGE TWO

Name and Location of Colleges/ Universities Attended	Major	Degree	Last Year Attended
University of California Irvine	Sociology; Education	BA	2016
University of California Irvine	Personal Financial Planner	Certificate	2019

Prior or Current Civic Experience (include membership in professional, charity or community organization)	Office Held (if any)	Dates of Membership
Junior League of OC		2019-Present
CASA of Orange County	Court Appointed Special Advocate Trainee	2019-Present
Second Harvest Food Bank	Volunteer	2016

Occupational History. Begin with your present or most recent position. List all positions separately held for the last five years.

Firm or Organization	Type of Business	Title	Dates of Employment
Merrill Lynch Wealth Management	Finance	Financial Advisor	2016-Present
University of California, Irvine	Administration	Student Assistant	2013-2016
The Port Theater	Entertainment	Junior Customer Service Associate	2013-2016

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1. Name Address Phone No.
2. Name Address Phone No.

Summarize why you wish to serve the City of Newport Beach on a board, commission or committee. Include any special qualifications you have which are particularly appropriate to the position for which you are applying.

I would love to get more involved in my community. I have lived in Newport since 2013 and have been wanting to get more involved and serve my community in some way, other than local volunteering and beach clean ups. I believe being apart of the advisory committee will put my personal and professional skills to good use and I can provide a fresh set of eyes and ideas to the committee.

I certify that all statements made on this application are true and correct to the best of my knowledge. I have read and understand the duties and responsibilities of the particular position(s) that I am applying for and authorize the release of this information on the internet.

[BOX MUST BE CHECKED IF SUBMITTING ELECTRONICALLY]



Signature

Date

APPLICATION FOR APPOINTIVE POSITION

FOR OFFICE USE ONLY

Residence District No. 6

Verified by RR

ROV ✓

RECEIVED
2021 MAY -3 PM 4:51
CITY OF NEWPORT BEACH
100 Civic Center Drive
Newport Beach, CA 92660
City Clerk (949) 644-3005
Fax (949) 644-3039
OFFICE OF
THE CITY CLERK
CITY OF NEWPORT BEACH

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NAME OF BOARD, COMMISSION OR COMMITTEE:

Visit Newport Beach Executive Committee

Name:

Wood

(Last)

Sharon

(First)

Z

(Middle)

Residence Address (required):

Zip Code:

How long have you lived in Newport Beach?

21 years

Home/Cell #:

Business Address:

Business Phone:

Email Address:

Have you ever been convicted of any crime or violation of any law or statute other than minor traffic violations?

☒ NO ☐ YES (If yes, attach separate sheet with explanation)

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If applying for a position on the Finance Committee, have you declared bankruptcy in the last 10 years? ☐ NO ☐ YES

Please state any past, current or foreseeable future financial interests of any kind that may conflict with the Board, Commission or Committee you are applying for.

None

CONTINUE TO PAGE TWO

Name and Location of Colleges/ Universities Attended	Major	Degree	Last Year Attended
Emmanuel College, Boston, MA	Economics	BA	1972
Columbia University, NY,NY	Urban Planning	MS	1974

Prior or Current Civic Experience (include membership in professional, charity or community organization)	Office Held (if any)	Dates of Membership
Visit Newport Beach Executive Committee	Member	2020-present
Newport Beach Civil Service Board	Member	2016-present
Newport Beach ProLiteracy	Tutor	2011-present
Jasmine Creek Architectural Committee	Vice Chair	2019-present

Occupational History. Begin with your present or most recent position. List all positions separately held for the last five years.

Firm or Organization	Type of Business	Title	Dates of Employment
City of Newport Beach	City Government	Assistant City Manager	1996-2011
City of Claremont	City Government	Director of Community Dev	1984-1996
City of Irvine	City Government	Senior Planner	1979-1984
City of Paterson, NJ	City Government	Planner	1975-1979

References. Include names of at least two residents of Newport Beach who are not officially connected with the City.

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Summarize why you wish to serve the City of Newport Beach on a board, commission or committee. Include any special qualifications you have which are particularly appropriate to the position for which you are applying.

During my tenure as Assistant City Manager, I had frequent interaction with Visit Newport Beach, including the TBID and the Restaurant BID. I have now served on the Executive Committee for 14 months, and have developed a greater understanding of how the organization functions. However, due to COVID, the past year has not been a typical one for the hospitality industry. I am impressed with how VNB has managed during this challenging time, and I would very much like to continue my service with them and provide whatever assistance I can as they re-build after the pandemic.

I certify that all statements made on this application are true and correct to the best of my knowledge. I have read and understand the duties and responsibilities of the particular position(s) that I am applying for and authorize the release of this information on the internet.

[BOX MUST BE CHECKED IF SUBMITTING ELECTRONICALLY]



Signature

Date