



**CITY OF NEWPORT BEACH
FINANCE COMMITTEE
STAFF REPORT**

Agenda Item No. 5B
October 10, 2019

TO: HONORABLE CHAIRMAN AND MEMBERS OF THE COMMITTEE

FROM: Finance Department
Antonio Velasco, Revenue Auditor
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SUBJECT: TOT, CHARTER TAX AND OTHER AUDITS UPDATE

SUMMARY:

Staff will update the committee on the Transient Occupancy Tax, Charter Passenger Tax and other audits performed to date.

RECOMMENDED ACTION:

Receive and file.

DISCUSSION:

The City has contracted with the audit firms Hinderliter, De Llamas & Associates; Davis Farr, LLP; and Gruber and Associates to conduct several tax compliance audits of hotels and charter boats. Additionally, the City's Revenue Auditor is currently conducting compliance audits of City contracted service providers.

Please see Attachment A for a status update of the audit work conducted to date.

Prepared and Submitted by:

/a/ Antonio Velasco

Antonio Velasco
Revenue Auditor

Attachment:

- A. Status of Charter Passenger Tax, Transient Occupancy Tax, and Other Audits