

# **Attachment A**

Draft Consolidated Annual Performance and Evaluation Report (CAPER)  
for the 2018-19 Program Year



**City of Newport Beach**

**Draft**

**Program Year 2018-2019**

**Consolidated Annual Performance  
and Evaluation Report  
(CAPER)**

**September 10, 2019**

Prepared by:



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## **CR-05 - Goals and Outcomes**

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan.**

### **91.520(a)**

The City of Newport Beach has prepared the 2018-2019 Consolidated Annual Performance and Evaluation Report (CAPER) as required by the U.S. Department of Housing and Urban Development (HUD) which describes the use of federal Community Development Block Grant (CDBG) funds during the fourth program year of the 2015-2019 Consolidated Plan period, covering July 1, 2018 to June 30, 2019.

The City receives CDBG funds from HUD on a formula basis each year, and in turn, implements projects and also awards grants to nonprofit, for-profit or public organizations for projects in furtherance of the adopted Consolidated Plan. The CDBG program generally provides for a range of eligible activities for the benefit of low- and moderate-income Newport Beach residents.

For the 2018-2019 program year, the City received \$358,444 of CDBG funds from HUD, which was combined in the Action Plan with \$9,174 of unallocated CDBG funds from prior years as well as \$3,067 of Program Income for a total investment of \$370,685. This investment of CDBG funds was a catalyst for positive change in the community. Together with other federal, state and local investments, HUD resources allowed the City and its partners to:

- Provide fair housing services to 102 residents
- Provide homelessness prevention and assistance services to 343 residents
- Provide public services such as addressing elder abuse and neglect for 54 residents
- Provide public services such as home delivered meals to 101 senior residents
- Provide substance abuse recovery services to 5 residents
- Provide funds for Section 108 Loan Repayment

Table 1 provides a summary of the five-year and one-year accomplishments for the period ending June 30, 2019, arranged by each of the Strategic Plan Goals included in the 2015-2019 Strategic Plan of the Consolidated Plan.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

**Table 1 - Accomplishments – Program Year & Strategic Plan through June 30, 2018**

Goal	Category	2018-2019 Amount	Indicator	Unit of Measure	5-Year Strategic Plan			2018-2019 Program Year No. 4		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Fair Housing Services	Affordable Housing	CDBG: \$12,000	Other	Other	600	472	78.66%	125	102	82%
Homelessness Prevention Services	Homeless	CDBG: \$15,000	Homelessness Prevention	Persons Assisted	800	965	120.62%	240	343	143%
Public Facilities and Section 108 Debt Service	Non-Housing Community Development	CDBG: \$245,230	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	8,595	8,595	100%	8,595	8,595	100%
			Other	Other	5	4	80.00%	1	1	100.00%
Public Services	Non-Housing Community Development	CDBG: \$32,500	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	700	518	74%	132	155	117%
Special Needs Services	Non-Homeless Special Needs	CDBG: \$6,266	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	50	23	46%	3	5	167%
Planning	Planning and Administration	CDBG: \$59,689	Other	Other	N/A	N/A	N/A	N/A	N/A	N/A

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

During the program year, the City and local nonprofit organizations made progress on several 2018-2019 activities. All CDBG funded activities addressed specific high priority objectives identified in the 2015-2019 Consolidated Plan.

The majority of CDBG funds available in the 2018-2019 Action Plan were allocated to public service activities carried out by nonprofit organizations during the Program Year including fair housing services, homelessness prevention services, special needs services and other public services benefitting low- and moderate-income residents.

All of the activities funded during the program year are listed in Figure 1, including the amount of CDBG funds allocated to the activity and the amount spent as of June 30, 2019. Figure 2 provides the numeric accomplishment goal and the accomplishments as of June 30, 2019.

**Figure 1 – Use of CDBG Funds**

Strategic Plan Goal / Activity	Source	Allocation	Spent through 6/30/19	Percent Spent
<b>1. Fair Housing Services</b>				
Fair Housing Services	CDBG	\$12,000.00	\$12,000.00	100.00%
<b>2. Public Services</b>				
Age Well Senior Services: Home Delivered Meals	CDBG	\$25,000.00	\$25,000.00	100.00%
Council on Aging-SC: Long Term Care Ombudsman	CDBG	\$7,500.00	\$5,892.04	78.56%
<b>3. Special Needs Services</b>				
Second Chance Orange County	CDBG	\$6,266.00	\$6,266.00	100%
<b>4. Homelessness Prevention Services</b>				
Families Forward Housing Program	CDBG	\$15,000.00	\$15,000.00	100 %
<b>5. Public Facilities and Infrastructure Improvements</b>				
Public Facilities - TBD	CDBG	\$67,669.00	\$0.00	0%
<b>6. Public Facilities and Section 108 Debt Service</b>				
Section 108 Loan Repayment	CDBG	\$177,561.00	\$177,560.90	100%
<b>6. Planning and Administration</b>				
CDBG Administration	CDBG	\$59,689.00	\$59,688.80	100.00%
<b>Total for all Goals:</b>		<b>\$370,685</b>	<b>\$301,407.74</b>	<b>72.05%</b>

**\*Notes:** Construction of the Public Facilities/Infrastructure ADA Improvements Project was completed in FY17-18, by June 30, 2018. However, the retention payment to the construction contractor was paid during FY18-19, in September 2018, in the amount of \$59,130.

**Figure 2 – Program Year Accomplishments by Strategic Plan Goal**

Strategic Plan Goal / Activity	Unit of Measure	Expected	Actual
<b>1. Fair Housing Services</b>			
Fair Housing Services	People	125	102
<b>2. Public Services</b>			
Age Well Senior Services: Home Delivered Meals	People	92	101
Council on Aging-SC: Long Term Care Ombudsman	People	40	54
<b>3. Special Needs Services</b>			
Second Chance Orange County	People	3	5
<b>4. Homelessness Prevention Services</b>			
Families Forward Housing Program	People	240	343
<b>5. Public Facilities and Infrastructure Improvements</b>			
Public Facilities/Infrastructure ADA Improvements	People	8,595	8,595
<b>6. Public Facilities and Section 108 Debt Service</b>			
Section 108 Loan Repayment	Other	1	1
<b>7. Planning and Administration</b>			
CDBG Administration	N/A	N/A	N/A

**\*Notes:** The actual goals figure represents the number of unduplicated persons assisted. Some received multiple or ongoing services throughout the year, such as the Home Delivered Meals Program. Construction of the Public Facilities/Infrastructure ADA Improvements project was completed in FY17-18, by June 30, 2018. However, the retention payment to the construction contractor was paid during FY18-19, in September 2018, and as such is being reported as “complete” in this year’s CAPER.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).  
91.520(a)

**Table 2 – Assistance to Racial and Ethnic Population by Source of Funds**

	CDBG
White	8,147
Black or African American	171
Asian	375
American Indian or Alaskan Native	83
Native Hawaiian or Other Pacific Islander	27
Asian & White	2
Black or African American & White	1
Other Multi-Racial	394
<b>Total</b>	<b>9,200</b>
Hispanic	684
Non-Hispanic	8,516

**\*Note:** The data in this table is supplied by HUD's database and reports from the Fair Housing Foundation. The figures in this table represent the sum of the reported number of people, families, households or housing units reported during the fiscal year, without regard to the number of people in each family, household or housing unit. In addition, the data in this table reflects 100 percent completed activities only.

### Narrative

Table 2 provides an aggregate of race and ethnicity data for the combined number of people, families, households or housing units served during the program year based on accomplishment data from all CDBG activities reported in HUD's Integrated Disbursement and Information System (IDIS).



## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

**Table 3 – Resources Made Available**

Source of Funds	Resources Made Available 2018-2019	Amount Expended During Program Year
CDBG	\$370,685	\$301,407.74

### Narrative

The CDBG resources made available included \$358,444 of CDBG formula grant funds and \$9,174 of unallocated CDBG funds from prior years as well as \$3,067 of Program Income for a total of \$370,685. The total amount expended during this program year was \$ 301,407.74. Construction of the Public Facilities/Infrastructure ADA Improvements activity was completed as of June 30, 2018. The construction contract retention was paid in September 2018. Therefore, Public Facilities/Infrastructure ADA Improvements activity is being reported as complete in this year's CAPER.

### Identify the geographic distribution and location of investments

**Table 4 – Identify the geographic distribution and location of investments**

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	100%	100%	Citywide Area

### Narrative

During 2018-2019, the City expended CDBG funds in a manner consistent with the National Objectives of the program. 100 percent of the CDBG funds expended were for activities that benefit low to moderate income persons. The percentage includes Administration and Planning activities.

The City's investments in Fair Housing Services, Public Services, Special Needs Services and Homelessness Prevention Services projects are based on a citywide geography because individuals in need of these services may live anywhere within the jurisdiction—particularly services for special needs populations such as individuals recovering from substance abuse.

Prior to the current amended Consolidated Plan, the only exception to this approach was for CDBG projects that were qualified on a low- and moderate-income area basis where a specific proportion of the residents within the service area must be low- and moderate-income residents, such as the 2016-2017 West Newport Recreational Facility project and the 2015-2016

Commercial Façade Improvement project. Both of those projects were canceled through the amendment to the 2015-2019 Consolidated Plan and 2015-2016 and 2016-2017 Action Plans.

### **Leveraging**

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The City used CDBG funds to leverage appropriate state, local and private resources secured by each nonprofit organization providing public services. In addition, the City will seek to leverage other sources including but not limited to those listed below and as outlined in the Consolidated Plan.

### **State Resources**

- State Low-Income Housing Tax Credit Program
- Building Equity and Growth in Neighborhoods Program (BEGIN)
- CalHome Program
- Multifamily Housing Program (MHP)
- Housing Related Parks Grant
- CalHFA Single and Multi-Family Program
- Mental Health Service Act (MHSA) Funding

### **Local Resources**

- Orange County Housing & Finance Agency (OCHFA) Funding
- Southern California Home Financing Authority (SCHFA) Funding
- Orange County Continuum of Care Program
- Orange County Housing Authority (OCHA) Programs

### **Private Resources**

- Federal Home Loan Bank Affordable Housing Program (AHP)
- Community Reinvestment Act Programs
- United Way Funding
- Private Contributions

During the 2018-2019 Program Year, the City's nonprofit public service organizations used CDBG funds in conjunction with over \$5.4 million of other federal, state and local funds to implement their programs.

### **Matching Requirements**

The CDBG program does not require matching funds.

## **Publicly Owned Land or Property**

The City owned one property in Balboa Village known as the Balboa Theater. The property was acquired in the 1990s with CDBG funds as part of an economic revitalization strategy in place at that time. The City was able to sell the property. In consultation with the HUD Los Angeles Field Office, the City was authorized to use the proceeds of the sale of the Balboa Theater to address the needs of the current Consolidated Plan. The Consolidated Plan was amended to reflect this new resource upon completion of the property sale in the fall of 2016. In addition, the City was authorized to maintain the net sales proceeds in its local account. The funds were allocated to the Public Facilities/Infrastructure ADA Improvements activity in the 2017-2018 Action Plan.

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

**Table 5- Number of Households Supported**

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	0	0
Number of non-homeless households to be provided affordable housing units	0	0
Number of special-needs households to be provided affordable housing units	0	0
<b>Total</b>	<b>0</b>	<b>0</b>

**Table 6 - Number of Households Supported**

	One-Year Goal	Actual
Number of households supported through rental assistance	0	0
Number of households supported through the production of new units	0	0
Number of households supported through the rehab of existing units	0	0
Number of households supported through the acquisition of existing units	0	0
<b>Total</b>	<b>0</b>	<b>0</b>

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

Two high priority affordable housing needs were identified in the 2015-2019 Consolidated Plan. The City of Newport Beach will continue to use non-CDBG funding sources such as the local Affordable Housing Fund to address the following goals:

**Expand the Supply of Affordable Housing**

Based on evaluation of 2007-2011 ACS and CHAS data, there is a high need for additional rental housing units affordable for households earning less than 50 percent of AMI. Of the households earning 0-80 percent of AMI, 7,790 are cost burdened households — meaning households paying more than 30 percent of their income for housing. Additionally, 5,805 of the cost burdened households are considered severely cost burdened households — meaning that they pay more than 50 percent of their income for housing. Of the 5,805 severely cost burdened households, 3,580 are renters, representing the City's worst-case housing need. Of those severely cost burdened renter households, 2,945 households earn less than 50 percent of AMI and are considered the most at risk of becoming homeless. The City will continue to use its Affordable Housing Fund and other available options under the State Density Bonus law to create additional affordable housing.

**Preserve the Supply of Affordable Housing**

As the City's housing stock ages, a growing percentage of housing units may need rehabilitation to allow them to remain safe and habitable. The situation is of particular concern for low- and moderate-income homeowners who are generally not in a financial position to properly maintain their homes. The age and condition of Newport Beach's housing stock is an important indicator of potential rehabilitation needs. Preservation of the physical and functional integrity of existing housing units occupied by low- and moderate-income households is a cost-effective way to invest limited resources to retain existing housing units that are already affordable to low- and moderate-income households in the community.

In addition, at the point of adoption of the 2018-2019 Action Plan, the City addressed affordable housing needs through fair housing services to ensure equal access to housing opportunities to low- and moderate-income people and by providing support to homelessness prevention and special-needs services through the following activities:

- Fair Housing Foundation – Fair Housing Services assisted 102 people  
This agency addressed the priority need of ensuring equal access to housing opportunities.
- Families Forward – Housing Program assisted 343 people  
This agency addressed the priority need of preventing and eliminating homelessness

**Discuss how these outcomes will impact future annual action plans.**

The outcomes of this priority need will not impact future annual action plans since the City will use other source of funds for affordable housing programs as indicated in the Consolidated Plan.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

**Table 7 – Number of Persons Served**

Number of Persons Served	CDBG Actual
Extremely Low-income	0
Low-income	0
Moderate-income	0
<b>Total</b>	<b>0</b>

**Narrative Information**

The Strategic Plan identified two high priority needs to expand the supply of affordable housing and preserve the supply of affordable housing. The Consolidated Plan indicated that CDBG funds will not be used for affordable housing. The City will continue to use other funding sources and methods to create affordable housing opportunities such as the Affordable Housing Fund and the State Density Bonus law. In addition, as outlined in the adopted 2015-2019 Consolidated Plan, the City will continue to provide CDBG funds to support fair housing services, homelessness prevention programs and public services.

The City continues to work to expand the supply of affordable housing. In 2016, the City granted a Density Bonus that will result in 455 total units at Uptown Newport, of which 92 units will be affordable to very low-income households. The affordable units became available in mid-2019.

As a result of the City's former Inclusionary Housing Ordinance, the City collected approximately \$4.2 million in the Affordable Housing Fund. The fees were paid by developers of residential housing in-lieu of providing affordable units. The purpose of the Affordable Housing Fund is to construct, rehabilitate or subsidize affordable housing or assist other governmental entities, private organizations or individuals to provide or preserve affordable housing. On April 29, 2015, the City published a Request for Proposals for the use of the Affordable Housing Fund toward affordable housing development or programming. The City received three proposals

discussed below that ultimately were recommended for funding from an evaluation panel and the City's Affordable Housing Task Force.

- Newport Shores Project: An agreement with Community Development Partners granting \$1,975,000 to assist with the acquisition, rehabilitation and conversion of an existing 12-unit apartment building located at 6001 Coast Boulevard for affordable housing. This project opened as of March 2018.
- Senior Home Repair Program: The City granted up to \$600,000 to Habitat for Humanity Orange County for the purpose of establishing a critical home repair program for lower-income seniors. This program is active, has approved seven project applications, completed four projects and is continuing to accept applications.
- Seaview Lutheran Plaza Rehabilitation: The City Council approved an agreement granting \$800,000 to Seaview Lutheran Plaza to rehabilitate 100 apartment bathrooms to include ADA toilets, removal of tubs, installation of new showers with safety grab bars, new flooring and paint. The project was completed during the 2017-2018 Program Year.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

As stated in prior years, the City of Newport Beach will continue to support the efforts of Orange County Continuum of Care (CoC) and its member organizations that address homelessness throughout Orange County.

According to the Ten-Year Plan to End Homelessness in Orange County adopted in 2012 (Ten-Year Plan), the CoC is in the process of implementing several regional strategies that will enhance local coordination to more effectively assist people in need. To more rapidly identify and assess people experiencing homelessness, the CoC is working to create regional homeless access centers that will offer fully coordinated systems of outreach and will facilitate universal assessment, intake, referral and transportation to resources. The CoC is also developing resources of information (such as 2-1-1) to better serve individuals who are homeless or at risk of becoming homeless. In addition, the CoC is working to implement a database using real time information from intake and assessment that is housed in the Homeless Management Information System (HIMS). Collectively these strategies will help minimize duplication of effort and better connect the most vulnerable individuals and families, chronically homeless, and people at risk of becoming homeless to appropriate resources.

To reach out to unsheltered homeless persons and assess their individual needs for the purpose of connecting them with available emergency shelter and transitional housing resources, the City of Newport Beach, through its Planning Division provided information and referrals — primarily to 2-1-1 Orange County. Additionally, to reduce and end homelessness, the City of Newport Beach provided CDBG funds for the following public service activities:

- Families Forward – Housing Program assisted 343 people  
This agency helped addressing the priority need of preventing and eliminating homelessness.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The ultimate solution to ending homelessness is transitional to permanent housing closely aligned with supportive services that ensure housing stability can be maintained. However, because the demand for affordable housing far outpaces the region's supply, the CoC continues to rely on its emergency and transitional housing system in order to address the immediate needs of Orange County's homeless population.



In 2013, the CoC and County identified \$4.5 million in local funds to support the development of year-round emergency shelters and multi-service centers in Orange County. Over the next five years the CoC and the County will continue to search for an appropriate location for this new shelter.

For transitional housing, the Ten-Year Plan recognizes a need to maintain a level of transitional housing for the target populations that benefit most from a staged approach to housing, such as mentally ill and chronically homeless individuals. While the CoC continues to support transitional housing in special circumstances, the CoC is currently examining ways to shorten stays in emergency shelters and transitional housing so that resources may be used for rapid re-housing or placement in permanent supportive housing.

Other organizations in the CoC also address the emergency shelter and transitional housing needs of homeless persons, including Orange Coast Interfaith Shelter, Orange County Rescue Mission and WISEPlace.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

An individual or family is considered to be at-risk of becoming homeless if it experiences extreme difficulty maintaining their housing and has no reasonable alternatives for obtaining subsequent housing. Homelessness often results from a complex set of circumstances that require people to choose between food, shelter and other basic needs. Examples of common circumstances that can cause homelessness include eviction, loss of income, insufficient income, disability, increase in the cost of housing, discharge from an institution, irreparable damage or deterioration to housing, and fleeing from family violence.

Orange County's current CoC system encourages services aimed at reducing incidences of homelessness for those receiving public assistance and individuals likely to become homeless after being discharged from publicly funded institutions and systems of care, including:

- Emergency Rental and Utility Assistance: Short-term financial assistance to prevent eviction and utility shut-off.
- Credit Counseling: Financial counseling and advocacy to assist households to repair credit history.
- Legal/Mediation Services: Tenant-landlord legal/mediation services to prevent eviction.
- Food Banks and Pantries: Direct provision of food, toiletries and other necessities.
- Transportation Assistance: Direct provision of bus vouchers and other forms of transportation assistance.

- Clothing Assistance: Direct provision of clothing for needy families and individuals.
- Prescription/Medical/Dental Services: Direct provision of prescription, medical and dental services.
- Workforce Development: Direct provision of job training services designed to develop and enhance employment skills, as well as to help clients secure and retain living wage jobs.
- Information & Referral Services: Direct provision of 24-hour/7-days-a-week call center services to provide health and human service information to at-risk populations.
- Recuperative care for homeless individuals who become ill or injured.

In addition, the City provided CDBG funds to nonprofit organizations to meet the goals of the Consolidated Plan. The following is a detailed description of services provided by each organization per activity and according to the Action Plan:

#### **Families Forward – Housing Program**

The Families Forward Housing Program transitions homeless families from crisis to stability and self-sufficiency. Services include housing, counseling, food, career coaching, life-skills, education and acquisition of permanent housing. Individualized self-sufficiency plans are developed with case managers, and progress is monitored on a regular basis at monthly case management meetings. Depending on financial capacity, families will pay 0-30 percent of their income in rent. Transitional housing ranges from 1-24 months. Case managers conduct pre and post program surveys to document this data. Additionally, services provided through this program are mentioned through ClientTrack, HMIS-compliant client data system, at regular intervals. Families Forward assisted 343 people.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The City of Newport Beach continues to support CoC efforts. The 2015-2019 Strategic Plan prioritized the use of CDBG funds to support activities implemented by local nonprofit organizations that provide services to help prevent and eliminate homelessness, including families at risk of homelessness. To address the needs of homeless families, families with children, veterans and their families, the City provided funds to support the Families Forward Housing Program, which provides transitional housing, counseling and case management to families at risk of homelessness. When paired with financial counseling, career coaching and other available case management services, Families Forward makes certain that families are ready to succeed in their transition to permanent housing.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

Newport Beach is within the service area of the Orange County Housing Authority (OCHA) for the purposes of Section 8 and Public Housing. The data presented below is for Newport Beach and the narrative responses address the needs for the entire county, with specific references to the City of Newport Beach.

As of July 2019, OCHA administered 114 Housing Choice Vouchers utilized by Newport Beach residents, including 32 for families, 19 for households with disabled members, and 63 for elderly households.

### **Actions planned during the next year to address the needs to public housing**

During the current five-year planning period, OCHA's goals are:

- Apply for additional housing assistance funding and programs that may become available.
- Explore the use of Project-Based Housing Choice Vouchers or other housing funds to promote the construction or acquisition activities that will result in additional units or developments that will serve special needs populations.
- Ensure consistent quality of assisted housing services by maintaining high performer status in Section Eight Management Assessment Program (SEMAP) scores.
- Promote Family Self-Sufficiency incentives and homeownership opportunities for Housing Choice Voucher participants in partnership with local programs and related service providers.
- Expand assisted housing choices by conducting outreach efforts to increase the number of property owners and their participation in housing assistance programs.
- Identify and utilize technology to enhance operational effectiveness and efficiency in delivery of housing assistance services

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

OCHA supports resident councils and actively seeks input from PHA residents on the management and implementation of OCHA policies and procedures.

Housing prices in Orange County are so high that homeownership opportunities are limited for OCHA residents. On a limited basis, OCHA has partnered with Habitat for Humanity to provide two affordable homeownership units, but these types of efforts are limited.

OCHA also manages a Housing Choice Voucher Homeownership Program that it markets to all OCHA program tenants.

**Actions taken to provide assistance to troubled PHAs**

Not applicable. OCHA is designated as a High Performing PHA.

### **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Based on the Consolidated Plan Needs Assessment Survey, the 2013-2021 Housing Element and market analysis, the primary barriers to affordable housing in Newport Beach are housing affordability and the lack of monetary resources necessary to develop and sustain affordable housing.

The City evaluated significant public policies affecting affordable housing development such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges and growth limitations. Based on this evaluation, the City determined that it has taken all appropriate and necessary steps to ameliorate the negative effects of public policies that may have been a barrier to affordable housing.

Moreover, to address housing affordability and the lack of monetary resources for affordable housing, the City will continue to invest Affordable Housing Fund resources to incentivize the development of affordable housing during the five-year period of the Consolidated Plan. In addition, the City will continue to work with the County and refer low- and moderate-income residents for participation in their Housing Rehabilitation Program.

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The primary obstacles to meeting the underserved needs of low- and moderate-income people include lack of funding from federal, state and other local sources, and the high cost of housing that is not affordable to low-income people.

To address these obstacles, the City invested CDBG funds through the 2018-2019 Action Plan in projects that provide assistance to those with special needs, projects that prevent homelessness, and strengthen economic opportunities for low- and moderate-income residents. Additionally, the City allocated 100 percent of its non-administrative CDBG investments for program year 2018-2019 to projects and activities that benefit low- and moderate-income people or people presumed under HUD regulations to be low- and moderate-income. The following are the activities funded this program year:

#### **Fair Housing Foundation – Fair Housing Services**

The Fair Housing Foundation provided fair housing and landlord/tenant mediation to ensure universal access to fair housing to low- and moderate-income residents. This agency assisted 102 people.

**Age Well Senior Services Home - Delivered Meal Program**

Provided home delivered meals to seniors and disabled persons to reduce the possibility of institutionalization. This agency assisted 101 seniors.

**Council on Aging of Southern California - Long Term Care Ombudsman**

This program provided services as ombudsman of Long-Term Care facilities and act on behalf of those seniors unable to advocate for themselves. The agency receives over 60 percent of complaints during Ombudsman regular unannounced visits. This program addresses the growing problem of abuse and neglect of the elderly in Long-Term Care facilities. This agency assisted 54 seniors.

**Families Forward - Housing Programs**

This program provided assistance to transit homeless families and at risk to become homeless families from crisis to stability and self-sufficiency. Services include housing, counseling, food, career coaching, life-skills, education and acquisition of permanent housing. This agency assisted 343 people.

**Second Chance O.C. – Substance Abuse Recovery Program**

This program provided assistance for low-income individuals recovering from substance abuse to become productive members of society. The agency provides individualized services including job and life skills training, one-on-one mentoring and job placement. This agency assisted 5 people.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The City of Newport Beach does not currently implement a Residential Rehabilitation Program with CDBG funds; however, if such a program is implemented in the future, the City will disseminate brochures provided by the U.S. Environmental Protection Agency to all applicants as part of the transmittal of the program application. Any unit receiving assistance through the program that was built prior to January 1, 1978 will be tested for lead-based paint. If lead-based paint is present, appropriate abatement procedures are implemented as part of the rehabilitation contract consistent with the requirements of 24 CFR Part 35.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The implementation of CDBG activities meeting the goals established in the 2015-2019 Consolidated Plan-Strategic Plan and this Annual Action Plan helped to reduce the number of poverty-level families by:

- Supporting activities that expand the supply of housing that is affordable to low- and moderate-income households, including investment of the City's Housing Trust Fund resources and using the State Density Bonus law to incentivize the development of additional affordable housing units;

- Supporting a continuum of housing and public service programs to prevent and eliminate homelessness;
- Supporting housing preservation programs that ensure low income households have a safe, decent and appropriate place to live;
- Supporting public services through various nonprofits funded by CDBG that serve the community's youth, seniors, families and those with special needs; and
- Promoting economic opportunity for all residents working for employers doing business with the City of Newport Beach through the Commercial Façade Improvement Program.

In addition to these local efforts, mainstream state and federal resources also contribute to reducing the number of individuals and families in poverty. Federal programs such as the Earned Income Tax Credit and Head Start provide a pathway out of poverty for families who are ready to pursue employment and educational opportunities. Additionally, in California, the primary programs that assist families in poverty are CalWORKs, CalFresh (formerly food stamps) and Medi-Cal. These programs provide individuals and families with employment assistance, subsidy for food, medical care, childcare and cash payments to meet basic needs such as housing, nutrition and transportation. Other services are available to assist persons suffering from substance abuse, domestic violence and mental illness.

#### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The institutional delivery system in Newport Beach is high-functioning and collaborative — particularly the relationship between local government and the nonprofit sector comprised of a network of capable community-based organizations that are delivering a full range of services to residents. Affordable housing development and preservation activities will be carried out by the Planning Division of the Community Development Department in partnership with other agencies. Public service activities will be carried out by nonprofit organizations to achieve the Strategic Plan goals. The Planning Division and the Public Works Department will work together with contractors to implement public facility improvement projects in subsequent program years implementing the 2015-2019 Consolidated Plan Strategic Plan.

One of the key ways the City is developing and expanding institutional structure to meet underserved needs is by funding a wide variety of services targeted to seniors, special needs populations and individuals or families at risk of homelessness with CDBG public service grants.

#### **Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

To enhance coordination between public and private housing and social service agencies, the City invested CDBG funds and will continue consulting with and inviting the participation of a wide variety of agencies and organizations involved in the delivery of housing and supportive services to low- and moderate-income residents in Newport Beach.



In the implementation of the 2018-2019 Action Plan, the City invested CDBG resources to public service agencies to assist low- and moderate- income residents in Newport Beach such as Fair Housing Foundation, Families Forward, Second Chance and Age Well Senior Services.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

In Orange County, 16 entitlement cities prepared a regional Analysis of Impediments to Fair Housing Choice to affirmatively further fair housing choice for all their residents. The City of Newport Beach is one of the 16 Entitlement Cities included in the Orange County Regional AI. This analysis of impediments was built upon the previous analysis, summarized conclusions and presented a list of recommendations to help address the impediments. The summary below focuses on issues pertaining to the region in general and then Newport Beach in particular.

**A. REGIONAL PRIVATE SECTOR IMPEDIMENTS**

**Impediment A-1: Housing Discrimination**

Housing discrimination continues to exist throughout Orange County, as evidenced by the number of complaints and fair housing cases opened by the Fair Housing Foundation and Fair Housing Council of Orange County. An average of 85 cases were opened in the participating cities over the past three years, with the leading bias based on disability (physical and mental), followed by familial status, national origin and race.

**Regional Actions:**

- In partnership with each city's fair housing provider, conduct multi-faceted fair housing outreach to tenants, landlords, property owners, realtors, and property management companies. Methods of outreach should include workshops, informational booths at community events, presentations to civic leaders and community groups, staff trainings, and distribution of multi-lingual fair housing literature.
- Conduct focused outreach and education to small property owners/landlords on fair housing, and race, reasonable accommodation and familial status issues in particular. Conduct property manager trainings on a regular basis, targeting managers of smaller properties, and promote fair housing certificate training offered through the fair housing providers.
- Provide general counseling and referrals to address tenant-landlord issues through each city's fair housing contractor, and provide periodic tenant-landlord walk-in clinics at City Halls and other community locations.
- Include testing/audits within the scope of work for each city's fair housing provider.

Support enforcement activity and publicize outcomes of fair housing litigation as a means to deter discriminatory practices and to encourage reporting.

### **Impediment A-2: Racial and Ethnic Segregation**

Residential segregation refers to the degree in which groups live separately from one another. Within the County there are areas of racial/ethnic concentrations, such as in Santa Ana where over three-quarters of the population is Hispanic and ten percent is Asian. Approximately ten percent of households in the County are considered to be limited English-speaking households.

#### **Regional Actions:**

- Coordinate with fair housing providers to focus fair housing services, education/outreach, and/or additional testing in identified areas of racial/ethnic concentrations.
- Offer a variety of housing opportunities to enhance mobility among residents of all races and ethnicities. Facilitate the provision of affordable housing throughout the community through: 1) available financial assistance; 2) flexible development standards; 3) density bonuses; and 4) other zoning tools.
- Promote equal access to information on the availability of affordable housing by providing information in multiple languages, and through methods that have proven successful in outreaching to the community, particularly those hard-to-reach groups.
- Affirmatively market first-time homebuyer and/or housing rehabilitation programs to low- and moderate-income areas, and areas of racial/ethnic concentration.
- Work collaboratively with local housing authorities to ensure affirmative fair marketing plans and de-concentration policies are implemented.

### **Impediment A-3: Denial of Reasonable Modifications/Reasonable Accommodations**

Denial of reasonable modification or reasonable accommodation is a continuing impediment to fair housing choice, and represents over one-half of alleged discriminatory acts in the 16 participating jurisdictions. The City has not denied any legitimate requests for reasonable accommodation.

#### **Regional Actions:**

- Through each city's fair housing contractor, continue to provide fair housing education and information to apartment managers and homeowner associations on why denial of reasonable modifications/accommodations is unlawful.
- Provide information on the unlawful practice of denying reasonable

modifications/accommodations at fair housing seminars conducted by the Apartment Association of Orange County.

#### **Impediment A-4: Discriminatory Advertising**

Regionally, there were incidents of discriminatory advertising that have the potential to discourage a certain type of renter or buyer from pursuing a housing opportunity. Ads indicating a preference for a certain type of tenant or buyer, such as “no pets”, “no children”, or “Ideal for single adult” have the effect of housing discrimination.

#### **Regional Actions:**

- Through each city's fair housing contractor, periodically monitor local newspapers and online media outlets to identify potentially discriminatory housing advertisements. When identified, make contact with the individual or firm and provide fair housing education.
- Take steps to encourage both the Los Angeles Times and Orange County Register to publish a Fair Housing Notice and a "no pets" disclaimer that indicates rental housing owners must provide reasonable accommodations, including "service animals" and "companion animals" for disabled persons.

#### **Impediment A-5: Hate Crimes**

Hate crimes committed at a residence are an impediment to fair housing choice because they impact the lives of an average of 35 households per year in the 16 participating Orange County cities. Of the total 169 hate crime incidents reported between 2010 and 2014, 57 incidents were related to race, 38 to religion, 37 to sexual orientation, 33 to ethnicity, 2 to disability and 2 to gender identity. Nearly 60 percent of these incidents occurred within the following four jurisdictions: Huntington Beach (36 incidents), Santa Ana (31 incidents), Newport Beach (18 incidents), and Garden Grove (15 incidents).

#### **Regional Actions:**

- Continue to monitor FBI data to determine if any hate crimes are housing related and if there are actions that may be taken by the City or its fair housing service provider to address potential discrimination linked to the bias motivations of hate crimes.
- Continue to coordinate with various City and County housing, building and safety, health and sanitation, law enforcement and legal aid offices to maintain a comprehensive referral list of support services for victims of hate crimes or other violent crimes – inclusive of housing resources.

#### **Impediment A-6: Unfair Lending**

Disparities in the home purchase loan denial rates experienced by Hispanic and Black/African American applicants within the 16 Orange County cities creates an impediment to fair housing

choice as they have loans denied at rates 1.5 to 1.6 times greater than White applicants. In addition, Hispanic residents, which comprise 34 percent of Orange County's population, account for just 10 percent of applications for home purchase loans. Examples of the disparity between Hispanic residents and Hispanic applicants for home purchase loans include: Anaheim has a 53 percent Hispanic population, with 20 percent of purchase loan applicants comprised of Hispanics; La Habra has a 60 percent Hispanic population, with 23 percent Hispanic mortgage loan applicants; and Santa Ana has a 79 percent Hispanic population, with just 30 percent of home purchase loan applications made by Hispanics. In addition, the proportion of Hispanics to the total pool of mortgage loan applicants in the 16 Orange County cities has decreased in each of the past five years, from 16 percent in 2008 to 10 percent in 2013.

#### **Regional Actions:**

- As resources permit, monitor HMDA data annually using the 2013 HMDA analysis as a benchmark.
- As resources permit, monitor the top 10 lenders in Orange County to compare and contrast loan denial rates and percentage of loans completed to minority populations.
- Both of the Orange County fair housing service contractors should assist in identifying potential issues regarding redlining, predatory lending and other illegal lending activities. In addition, each city should review their agreements annually to make sure that increased and comprehensive services are being provided, and that education and outreach efforts are expanded and affirmatively marketed in low and moderate income and racial concentrated areas.
- Each city should explore ways to collaborate with local lenders and support lenders' efforts to work with community groups to help minority households purchase their homes. Collaborative efforts should ensure that minority groups have access and knowledge of City programs, supportive services, and provide for networking opportunities with these groups.
- Coordinate with local lenders to expand outreach efforts to first time homebuyers in minority neighborhoods.
- Affirmatively market first-time homebuyer and/or housing rehabilitation programs in neighborhoods with high denial rates, high minority population concentrations and limited English speaking proficiency to help increase loan approval rates.

#### **B. PUBLIC SECTOR IMPEDIMENTS FOR NEWPORT BEACH**

##### **Impediment B-2: Housing for Persons with Disabilities**

Disability is the greatest cited basis for discrimination, comprising over half of the fair housing cases opened by the Orange County Fair Housing Council and Fair Housing Foundation in the 16 cities over the past three years. Newport Beach has adopted formal policies and procedures in the Municipal Code to reasonably accommodate the housing needs of disabled residents. However, such requests require a public hearing in Newport Beach. Imposing a public hearing may be viewed as an impediment to persons with disabilities seeking reasonable accommodation.

#### **Actions for Newport Beach:**

- The City of Newport Beach should consider amending its Reasonable Accommodation procedures to eliminate the requirement for a public hearing, and to approve administratively.
  - Since the publication of the AI, the City considered eliminating the public hearing process and determined the process provides benefit to the community by providing disclosure and a public forum allowing input. The process also ensures that it not subject to abuse by less than honorable requests. These benefits outweigh the perceived impediments of the process. In-lieu of the recommend change, the City continues to conduct the process at no charge and provides expedited/priority processing to minimize delay.

#### **Impediment B-3: Zoning Regulations**

The analysis of the land use controls and zoning codes identified the following potential issues:

- **Second Units:** Prior to August 8, 2017, the City of Newport Beach did not provide for second units in its Zoning Code for single-family zoned properties, but allowed "granny units" (accessory, age-restricted units) subject to Zoning Administrator approval of a Minor Use Permit. The City's age restrictions, combined with the requirement for non-ministerial approval, may serve to impede housing choice.

#### **Actions for Newport Beach:**

- The City of Newport Beach should consider pursuing a Zoning Code amendment to eliminate the current age restriction on second units and establish a ministerial review process.
  - In response to this potential impediment and recent State legislation effective January 1, 2017 (Senate Bill 1069 and Assembly Bill 2299, Statutes 2016), the City began the process of amending its zoning regulations to permit the development of Accessory Dwelling Units (ADUs) in single-family residential zoning districts. An ordinance allowing ADUs without discretionary review subject to minimal development standards consistent with applicable State law was adopted on August 8, 2017. ADUs are now allowed at all single-family residential zoned lots that are 5,000 square feet in area or larger without any age limitation.

**Impediment B-4: Density Bonus Incentives**

All 16 jurisdictions have adopted local density bonus ordinances which implement state density bonus law, providing density and other development incentives and concessions for the provision of affordable housing. However, with the recent addition of anti-displacement provisions under AB 2222, and modified parking standards for transit-accessible projects under AB 744, jurisdictions should update their density bonus ordinances to reflect these new State requirements.

**Actions for Newport Beach:**

- Amend the Zoning Code to reflect current State density bonus law.
  - The City has not updated its zoning provisions to date and intends to do so when it considers its next “clean up” amendment process. Until such time as the Zoning Code is updated, the City will process applications consistent with more recent legislation ensuring compliance with new State requirements.

#### **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

To ensure that CDBG funds are used efficiently and in compliance with applicable regulations, the City provides technical assistance to all subrecipients at the beginning of each program year and monitors subrecipients throughout the program year.

#### **Technical Assistance**

To enhance compliance with federal program regulations, the City made technical assistance available to prospective applicants for CDBG Notice of Funding Availability (NOFA) upon request to review the Strategic Plan goals, program requirements and available resources with potential applicants. Subsequent to the approval of the Annual Action Plan, a mandatory subrecipient workshop was held at City Hall to review program regulations in detail, to provide useful forms and resources for documenting compliance and to review the City's compliance procedures and requirements. Additionally, individualized technical assistance was provided on an as-needed basis throughout a program year.

#### **Activity Monitoring**

All activities are monitored, beginning with a detailed review upon receipt of an application to determine eligibility, conformance with a National Objective and conformance with a Plan goal. This review also examines the proposed use of funds, eligibility of the service area, eligibility of the intended beneficiaries and likelihood of compliance with other federal requirements such as the National Environmental Policy Act, the System for Award Management (SAM) debarment list, prevailing wage, Minority and Women Business Enterprise, Section 3 and federal acquisition and relocation regulations, as applicable.

Subrecipients are required to submit an audit and other documentation to establish their capacity, and any findings noted in the audit are reviewed with the applicant. Eligible applications are then considered for funding. Once funded, desk monitoring includes ongoing review of required quarterly performance reports.

For CDBG public service activities, an on-site monitoring is conducted at least once every two years, or more frequently as needed to ensure compliance. These reviews include both a fiscal and programmatic review of the subrecipient's activities. The reviews determine if the subrecipient is complying with the program regulations and City contract. Areas routinely reviewed include overall administration, financial systems, appropriateness of program expenditures, program delivery, client eligibility determination and documentation, reporting systems, and achievement toward achieving contractual goals. Following the monitoring visit, a written report is provided delineating the results of the review and any findings of non-compliance and the required corrective action. Subrecipients normally have 30 days to provide the City with corrective actions taken to address any noted findings. Individualized technical

assistance is provided, as noted above, as soon as compliance concerns are identified. For CDBG capital projects, monitoring also includes compliance with regulatory agreement requirements.

Each of the five subrecipients received on-site monitoring visits this program year. All agencies were determined to be in compliance with the CDBG requirements. Technical Assistance was provided at the beginning of the program year in a congregate workshop setting as well as 1:1 technical assistance as needed during the program year, including during the on-site monitoring visits. Desk monitoring conducted of all subrecipients throughout the program year did not reveal any instances of noncompliance.

#### **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

In accordance with the City's adopted Citizen Participation Plan, a public notice was published in the Daily Pilot on August 24, 2019 notifying the public of the availability of the Consolidated Annual Performance and Evaluation Report for a 15-day public review and comment period beginning August 26, 2019 and ending September 10, 2019. A copy of the public notices is included in Appendix A.

The draft CAPER was available on the City website and at the following locations:

**Community Development Department**

100 Civic Center Drive  
Newport Beach, CA, 92660  
(949) 644-3200

**Central Library**

1000 Avocado Ave  
Newport Beach, CA 92660  
(949) 717-3800

**City Website**

<http://www.newportbeachca.gov/CDBGreports>

A public hearing will be conducted before the City Council on Tuesday, September 10, 2019 to solicit comments from residents and interested parties. A summary of any written or oral comments received during the public hearing will be included in Appendix B of the final CAPER document.



## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

CDBG funds are making a significant impact on strategies to address the high priority needs identified in the 2015-2019 Consolidated Plan Strategic Plan. As shown in Figure 1 in section CR-05 of this document, CDBG funds contributed to all six Strategic Plan goals as indicated below:

### **Fair Housing Services – Fair Housing Foundation - \$12,000**

The Fair Housing Services project provided fair housing assistance to 102 people. The estimated outcome was 125 moderate-income people. The agency utilized the full amount of its grant.

### **Public Services:**

#### **Age Well Senior Services: Home Delivered Meals Program - \$25,000**

This Public Service project provided assistance to 101 people. The annual goal was 92 presumed low-income elderly people. The agency utilized the full amount of the grant.

#### **Council on Aging of Southern California: Long Term Care Ombudsman - \$5,892.04**

This Public Service project provided assistance to 54 people, exceeding the goal of serving 40 presumed low-income elderly people. The agency utilized 79 percent of the grant.

### **Homelessness Prevention:**

#### **Second Chance O.C.: Substance Abuse Recovery Program - \$6,266**

This Homelessness Prevention project provided assistance to 5 people, exceeding the goal of serving 3 low-income people. The agency utilized the full amount of the grant.

#### **Families Forward: Housing Program - \$15,000**

This Homelessness Prevention project provided supportive services to 343 people. The estimated outcome was 240 presumed extremely-low income homeless people. The agency utilized the full amount of the grant.

#### **Public Facilities/Infrastructure ADA Improvements - \$59,130**

Construction of the ADA Improvements project to improve accessibility throughout the City to 8,595 disabled people was completed in June 2018. The construction contract retention was paid in September 2018. Therefore, Public Facilities/Infrastructure ADA Improvements activity is being reported as complete in this years CAPER.

#### **Section 108 Loan Debt Service - \$177,560.90**

The City completed its obligations with Section 108 Loan Repayment as planned in the Action Plan.

The City has met or exceeded the majority of the annual goals for the aforementioned objectives. Although, there were technically no reportable accomplishments for Public Facilities and Infrastructure during this program year, the City will report the accomplishments in this area during 2019-2020 program year as previously described.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

The City does not receive Brownfields Economic Development Initiative grants.

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

N/A



# APPENDICES



# APPENDIX "A"

## PUBLIC NOTICE



## NOTICE OF PUBLIC HEARING AND 15-DAY PUBLIC REVIEW FOR THE CITY OF NEWPORT BEACH

**NOTICE IS HEREBY GIVEN** that on **Tuesday, September 10, 2019**, at **7:00 p.m.**, a public hearing will be conducted in the City Council Chambers at 100 Civic Center Drive, Newport Beach. The City Council of the City of Newport Beach will receive public comments and consider the following:

**Draft Consolidated Annual Performance and Evaluation Report (CAPER) 2018-2019** – The City prepared the draft CAPER for the Fiscal Year, beginning July 1, 2018, and ending June 30, 2019, as required by the U.S. Department of Housing and Urban Development. The draft CAPER provides a detailed account of how the City utilized its Community Development Block Grant (CDBG) funds in Fiscal Year 2018-19 to pursue the strategies, goals, and objectives proposed in the 2018-2019 Action Plan to address the housing and community development needs identified in the 2015-2019 Consolidated Plan. The purpose of the Public Hearing for the CAPER is to allow the public the opportunity to comment on the draft CAPER.

**NOTICE IS HEREBY FURTHER GIVEN** that the review and approval of the draft CAPER is not subject to the California Environmental Quality Act ("CEQA") pursuant to Sections 15060(c)(2) (the activity will not result in a direct or reasonably foreseeable indirect physical change in the environment) and 15060(c)(3) (the activity is not a project as defined in Section 15378) of the CEQA Guidelines, California Code of Regulations, Title 14, Chapter 3, because it has no potential for resulting in physical change to the environment, directly or indirectly.

**NOTICE IS HEREBY FURTHER GIVEN** that the publication of this notice commences a minimum 15-day public review period. Copies of the draft CAPER will be available during the public review and comment period from **August 26, 2019** through **September 10, 2019**. The public is invited to submit written comments on the draft document to the Community Development Department no later than 4:00 p.m. on September 10, 2019. Copies of the 2018-2019 draft CAPER will be available for public review on the City's website at [www.newportbeachca.gov/CDBGreports](http://www.newportbeachca.gov/CDBGreports) and at the following locations:

City Clerk's Office 100 Civic Center Drive Newport Beach, CA, 92660 (949) 644-3005	Community Development Department 100 Civic Center Drive Newport Beach, CA, 926660 (949) 644-3200	Central Library 1000 Avocado Ave Newport Beach, CA 92660 (949) 717-3800
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### ACCESSIBILITY TO MEETINGS AND DOCUMENTS

It is the objective of the City to comply with Section 504 of the Rehabilitation Act of 1973, as amended, the Americans with Disabilities Act (ADA) of 1990 and the ADA Amendment Act of 2008, the Fair Housing Act, and the Architectural Barriers Act in all respects. If you require public documents in an accessible format, the City will make reasonable efforts to accommodate your request. If you require a disability-related accommodation to attend or participate in a hearing or meeting, including auxiliary aids or services, please contact the City Clerk's Office at least 72 hours prior to the meeting at (949) 644-3005.

All interested parties may appear and present testimony at the public hearing in regard to this matter. If you challenge this matter in court, you may be limited to raising only those issues you raised at the public hearing or in written correspondence delivered to the City, at, or prior to, the public hearing. The matter may be continued to a specific future meeting date, and if such an action occurs additional public notice of the continuance will not be provided. The immediate Friday prior to the public hearing the agenda, staff report, and documents may be reviewed at the City Clerk's Office, 100 Civic Center Drive, Newport Beach, California, 92660 or at the City of Newport Beach website at [www.newportbeachca.gov](http://www.newportbeachca.gov). Individuals not able to attend the meeting may contact the Community Development Department or access the City's website after the meeting to review the action on this matter.

Questions concerning the draft CAPER or the hearing and written comments may be addressed to Clint Whited, CDBG Consultant, at 100 Civic Center Drive, Newport Beach, CA 92660, or via telephone at 909-476-6006 ext. 115. You may also contact Lauren Wooding Whitinger, Real Property Administrator, at 100 Civic Center Drive, Newport Beach, CA 92660, or by telephone at 949-644-3236, with any questions concerning this notice.

Leilani I. Brown, MMC  
City Clerk  
City of Newport Beach





# APPENDIX "B"

## SUMMARY OF CITIZEN PARTICIPATION COMMENTS

## **SUMMARY OF CITIZEN PARTICIPATION COMMENTS**

In compliance with the City's approved Citizen Participation Plan and implementing regulation 24 CFR 91.105, a public notice was published (see attached proof of publication) to solicit public comments from interested citizens regarding the draft 2018-2019 CAPER. The draft CAPER was made available to the general public for a period of 15 days in order to provide an opportunity for the public to review the document.

The public hearing to solicit public input and comment on the CAPER and the City's performance during PY 2018-2019 was held at the Newport Beach City Council Chambers at 100 Civic Center Drive, Newport Beach, California, on September 10, 2019.

The following is a summary of Citizen Participation comments:

- Comments pending – to be included after City Council Meeting.





## APPENDIX “C”

### IDIS REPORTS

PR01 - HUD Grants and Program Income Report

PR03 - CDBG Activity Summary Report for PY 2018-2019

PR06 - Summary of Consolidated Plan Projects for PY 2018-2019

PR23 - Summary of Accomplishments for PY 2018-2019

PR26 - CDBG Financial Summary for PY 2018-2019

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR01 - HUD Grants and Program Income

DATE: 8/24/2019  
TIME: 2:15:34 PM  
PAGE: 1/1

IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Recapture Amount
CDBG	EN	NEWPORT BEACH CA		B89MC060546	\$423,000.00	\$0.00	\$423,000.00	\$423,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B90MC060546	\$406,000.00	\$0.00	\$406,000.00	\$406,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B91MC060546	\$453,000.00	\$0.00	\$453,000.00	\$453,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B92MC060546	\$469,000.00	\$0.00	\$469,000.00	\$469,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B93MC060546	\$472,000.00	\$0.00	\$472,000.00	\$472,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B94MC060546	\$513,000.00	\$0.00	\$513,000.00	\$513,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B95MC060546	\$534,000.00	\$0.00	\$534,000.00	\$534,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B96MC060546	\$520,000.00	\$0.00	\$520,000.00	\$520,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B97MC060546	\$515,000.00	\$0.00	\$515,000.00	\$515,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B98MC060546	\$492,000.00	\$0.00	\$492,000.00	\$492,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B99MC060546	\$495,000.00	\$0.00	\$495,000.00	\$495,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B00MC060546	\$498,000.00	\$0.00	\$498,000.00	\$498,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B01MC060546	\$518,000.00	\$0.00	\$518,000.00	\$518,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B02MC060546	\$490,000.00	\$0.00	\$490,000.00	\$490,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B03MC060546	\$426,000.00	\$0.00	\$426,000.00	\$426,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B04MC060546	\$437,000.00	\$0.00	\$437,000.00	\$437,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B05MC060546	\$412,233.00	\$0.00	\$412,233.00	\$412,233.00	\$0.00	\$0.00	\$0.00	\$0.00
				B06MC060546	\$373,292.00	\$0.00	\$373,292.00	\$373,292.00	\$0.00	\$0.00	\$0.00	\$0.00
				B07MC060546	\$370,332.00	\$0.00	\$370,332.00	\$370,332.00	\$0.00	\$0.00	\$0.00	\$0.00
				B08MC060546	\$355,659.00	\$0.00	\$355,659.00	\$355,659.00	\$0.00	\$0.00	\$0.00	\$0.00
				B09MC060546	\$357,354.00	\$0.00	\$357,354.00	\$357,354.00	\$0.00	\$0.00	\$0.00	\$0.00
				B10MC060546	\$385,189.00	\$0.00	\$385,189.00	\$385,189.00	\$0.00	\$0.00	\$0.00	\$0.00
				B11MC060546	\$323,777.00	\$0.00	\$323,777.00	\$323,777.00	\$0.00	\$0.00	\$0.00	\$0.00
				B12MC060546	\$350,669.00	\$0.00	\$350,669.00	\$350,669.00	\$0.00	\$0.00	\$0.00	\$0.00
				B13MC060546	\$367,271.00	\$0.00	\$367,271.00	\$367,271.00	\$0.00	\$0.00	\$0.00	\$0.00
				B14MC060546	\$366,830.00	\$0.00	\$366,830.00	\$366,830.00	\$0.00	\$0.00	\$0.00	\$0.00
				B15MC060546	\$361,557.00	\$0.00	\$361,557.00	\$361,557.00	\$0.00	\$0.00	\$0.00	\$0.00
				B16MC060546	\$359,743.00	\$0.00	\$359,743.00	\$359,743.00	\$0.00	\$0.00	\$0.00	\$0.00
				B17MC060546	\$319,676.00	\$0.00	\$239,895.43	\$239,895.43	\$59,130.00	\$79,780.57	\$79,780.57	\$0.00
				B18MC060546	\$358,444.00	\$0.00	\$297,155.58	\$297,155.58	\$297,155.58	\$61,288.42	\$61,288.42	\$0.00
				<b>NEWPORT BEACH Subtotal:</b>	<b>\$12,723,026.00</b>	<b>\$0.00</b>	<b>\$12,581,957.01</b>	<b>\$12,581,957.01</b>	<b>\$356,285.58</b>	<b>\$141,068.99</b>	<b>\$141,068.99</b>	<b>\$0.00</b>
				<b>EN Subtotal:</b>	<b>\$12,723,026.00</b>	<b>\$0.00</b>	<b>\$12,581,957.01</b>	<b>\$12,581,957.01</b>	<b>\$356,285.58</b>	<b>\$141,068.99</b>	<b>\$141,068.99</b>	<b>\$0.00</b>
SL		NEWPORT BEACH CA		B00MC060546	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				B00MC060546-OLD	\$2,400,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,400,000.00	\$2,400,000.00	\$0.00
				<b>NEWPORT BEACH Subtotal:</b>	<b>\$2,400,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$2,400,000.00</b>	<b>\$2,400,000.00</b>	<b>\$0.00</b>
				<b>SL Subtotal:</b>	<b>\$2,400,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$2,400,000.00</b>	<b>\$2,400,000.00</b>	<b>\$0.00</b>
PI		NEWPORT BEACH CA		B16MC060546	\$511,559.79	\$0.00	\$511,559.79	\$511,559.79	\$0.00	\$0.00	\$0.00	\$0.00
				B17MC060546	\$3,155.49	\$0.00	\$3,155.49	\$3,155.49	\$3,155.49	\$0.00	\$0.00	\$0.00
				B18MC060546	\$280.44	\$0.00	\$280.44	\$280.44	\$280.44	\$0.00	\$0.00	\$0.00
				<b>NEWPORT BEACH Subtotal:</b>	<b>\$514,995.72</b>	<b>\$0.00</b>	<b>\$514,995.72</b>	<b>\$514,995.72</b>	<b>\$3,435.93</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
LA		NEWPORT BEACH CA		<b>PI Subtotal:</b>	<b>\$514,995.72</b>	<b>\$0.00</b>	<b>\$514,995.72</b>	<b>\$514,995.72</b>	<b>\$3,435.93</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				B96MC060546	\$7,500.00	\$0.00	\$7,500.00	\$7,500.00	\$0.00	\$0.00	\$0.00	\$0.00
				B97MC060546	\$394,298.12	\$0.00	\$394,298.12	\$394,298.12	\$35.33	\$0.00	\$0.00	\$0.00
				B98MC060546	\$18,239.92	\$0.00	\$18,239.92	\$18,239.92	\$780.90	\$0.00	\$0.00	\$0.00
CDBG-R	EN	NEWPORT BEACH CA		<b>NEWPORT BEACH Subtotal:</b>	<b>\$420,038.04</b>	<b>\$0.00</b>	<b>\$420,038.04</b>	<b>\$420,038.04</b>	<b>\$816.23</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>LA Subtotal:</b>	<b>\$420,038.04</b>	<b>\$0.00</b>	<b>\$420,038.04</b>	<b>\$420,038.04</b>	<b>\$816.23</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				B09MY060546	\$96,603.00	\$0.00	\$96,603.00	\$96,603.00	\$0.00	\$0.00	\$0.00	\$0.00
				<b>NEWPORT BEACH Subtotal:</b>	<b>\$96,603.00</b>	<b>\$0.00</b>	<b>\$96,603.00</b>	<b>\$96,603.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
GRANTEE				<b>EN Subtotal:</b>	<b>\$96,603.00</b>	<b>\$0.00</b>	<b>\$96,603.00</b>	<b>\$96,603.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
					<b>\$16,154,662.76</b>	<b>\$0.00</b>	<b>\$13,613,593.77</b>	<b>\$13,613,593.77</b>	<b>\$360,537.74</b>	<b>\$2,541,068.99</b>	<b>\$2,541,068.99</b>	<b>\$0.00</b>

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWPORT BEACH

Date: 24-Aug-2019  
Time: 14:16  
Page: 1

PGM Year: 1994

Project: 0002 - CONVERTED CDBG ACTIVITIES

IDIS Activity: 2 - CDBG COMMITTED FUNDS ADJUSTMENT

Status: Open 6/30/2001 12:00:00 AM

Location: ,

Objective:

Outcome:

Matrix Code: Other Public Improvements Not

National Objective:

Initial Funding Date: 01/01/0001

**Description:**

FUNDS DRAWN DOWN THROUGH LOCCS.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$3,159,877.80	\$0.00	\$0.00
		1989	B89MC060546		\$0.00	\$423,000.00
		1990	B90MC060546		\$0.00	\$406,000.00
		1991	B91MC060546		\$0.00	\$453,000.00
		1992	B92MC060546		\$0.00	\$469,000.00
		1993	B93MC060546		\$0.00	\$472,000.00
		1994	B94MC060546		\$0.00	\$513,000.00
		1995	B95MC060546		\$0.00	\$423,877.80
<b>Total</b>	<b>Total</b>			<b>\$3,159,877.80</b>	<b>\$0.00</b>	<b>\$3,159,877.80</b>

**Proposed Accomplishments**

**Actual Accomplishments**

Number assisted:

Owner		Renter		Total		Person	
Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:				0	0		
Black/African American:				0	0		
Asian:				0	0		
American Indian/Alaskan Native:				0	0		
Native Hawaiian/Other Pacific Islander:				0	0		
American Indian/Alaskan Native & White:				0	0		

Asian White:						0	0		
Black/African American & White:						0	0		
American Indian/Alaskan Native & Black/African American:						0	0		
Other multi-racial:						0	0		
Asian/Pacific Islander:						0	0		
Hispanic:						0	0		
<b>Total:</b>						<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

<b>PGM Year:</b>	2017
<b>Project:</b>	0006 - Public Facility Improvements
<b>IDIS Activity:</b>	264 - Public Facility/Infrastructure ADA Imp.

Status:	Completed 6/30/2019 12:00:00 AM	Objective:	Create suitable living environments
Location:	100 Civic Center Dr Newport Beach, CA 92660-3267	Outcome:	Availability/accessibility
		Matrix Code:	Sidewalks (03L)
		National Objective:	LMC

**Initial Funding Date:** 11/21/2017

**Description:**

This project provides CDBG funds for the installation of ADA curb ramps at intersections throughout the City to improve accessibility. The work will be performed by private contractors.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$95,471.79	\$0.00	\$0.00
		2014	B14MC060546		\$0.00	\$95,471.79
		2015	B15MC060546	\$63,725.94	\$0.00	\$63,725.94
		2016	B16MC060546	\$176,547.57	\$0.00	\$176,547.57
		2017	B17MC060546	\$239,895.43	\$59,130.00	\$239,895.43
	LA	1997	B97MC060546	\$107,948.45	\$0.00	\$107,948.45
	PI			\$511,559.79	\$0.00	\$511,559.79
<b>Total</b>	<b>Total</b>			<b>\$1,195,148.97</b>	<b>\$59,130.00</b>	<b>\$1,195,148.97</b>

**Proposed Accomplishments**

People (General) : 8,595

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	7,660	454
Black/African American:	0	0	0	0	0	0	90	5
Asian:	0	0	0	0	0	0	358	21
American Indian/Alaskan Native:	0	0	0	0	0	0	80	5
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	23	1
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	384	23
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8,595</b>	<b>509</b>

Female-headed Households:	0	0	0
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*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	8,595
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	8,595
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2017	During the 3th quarter of this fiscal year, the City conducted the bid phase and awarded a contract to Victor Concreate. During the 4th quarter the construction was at 85% completion and the City anticipates the completion of the Citywide ADA Improvement project during the first quarter of the FY 2018-2019.	
2018	Construction of the Public Facilities/Infrastructure ADA Improvements project was completed by June 30, 2018; however, the retention payment to the construction contractor was paid in September 2018 and as such is being reported as complete this year.	

<b>PGM Year:</b>	2018
<b>Project:</b>	0001 - CDBG Administration
<b>IDIS Activity:</b>	265 - CDBG Administration

Status: Completed 6/30/2019 12:00:00 AM  
Location: ,

Objective:  
Outcome:  
Matrix Code: General Program Administration (21A)      National Objective:

**Initial Funding Date:** 10/12/2018

**Description:**

Administration services of the CDBG Program.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060546	\$55,436.64	\$55,436.64	\$55,436.64
	LA	1997	B97MC060546	\$35.33	\$35.33	\$35.33
		1998	B98MC060546	\$780.90	\$780.90	\$780.90
	PI			\$3,435.93	\$3,435.93	\$3,435.93
<b>Total</b>	<b>Total</b>			<b>\$59,688.80</b>	<b>\$59,688.80</b>	<b>\$59,688.80</b>

**Proposed Accomplishments**

**Actual Accomplishments**

<i>Number assisted:</i>	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



<b>PGM Year:</b>	2018
<b>Project:</b>	0002 - Fair Housing Services
<b>IDIS Activity:</b>	266 - Fair Housing Services

Status: Completed 6/30/2019 12:00:00 AM  
Location: ,

Objective:  
Outcome:  
Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D)      National Objective:

**Initial Funding Date:** 10/12/2018

**Description:**

Affirmatively further fair housing choice through the provision of fair housing education, counseling, anti-discrimination and landlord-tenant mediation services.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060546	\$12,000.00	\$12,000.00	\$12,000.00
<b>Total</b>	<b>Total</b>			<b>\$12,000.00</b>	<b>\$12,000.00</b>	<b>\$12,000.00</b>

**Proposed Accomplishments**

**Actual Accomplishments**

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
<i>Number assisted:</i>	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

**PGM Year:** 2018  
**Project:** 0003 - Public Services  
**IDIS Activity:** 267 - Age Well Senior Services: Home Delivered Meals

Status: Completed 6/30/2019 12:00:00 AM Objective: Create suitable living environments  
Location: 24461 Ridge Route Dr Ste 220 Laguna Hills, CA 92653-1686 Outcome: Availability/accessibility  
Matrix Code: Senior Services (05A) National Objective: LMC

**Initial Funding Date:** 10/12/2018

**Description:**

Provide public services for low- and moderate-income residents including senior citizens, families and youth including but not limited to those concerned with food, essential services, transportation, health, recreation and employment.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060546	\$25,000.00	\$25,000.00	\$25,000.00
<b>Total</b>	<b>Total</b>			<b>\$25,000.00</b>	<b>\$25,000.00</b>	<b>\$25,000.00</b>

**Proposed Accomplishments**

People (General) : 92

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	94	2
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	5	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>101</b>	<b>2</b>

Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	101
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	101
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2018	<p>Age Well provided home delivered meals to Newport Beach residents.</p> <ul style="list-style-type: none"> <li>- For the first quarter the agency assisted 60 persons, and provided them with 7,959 home delivered meals</li> <li>- For the second quarter the agency assisted 17 additional persons, and provided them with 7,887 home delivered meals</li> <li>- For the third quarter the agency assisted 17 additional persons, and provided them with 7,713 home delivered meals</li> <li>- For the fourth quarter the agency assisted 7 additional persons, and provided them with 7,665 home delivered meals</li> </ul> <p>In sum, from July 1, 2018 to June 30, 2019 the agency delivered 31,728 meals to 101 residents.</p>	

<b>PGM Year:</b>	2018
<b>Project:</b>	0003 - Public Services
<b>IDIS Activity:</b>	268 - Council on Aging of OC

Status:	Completed 6/30/2019 12:00:00 AM	Objective:	Create suitable living environments
Location:	2 Executive Cir Ste 175 Irvine, CA 92614-6773	Outcome:	Availability/accessibility
		Matrix Code:	Senior Services (05A)
		National Objective:	LMC

**Initial Funding Date:** 10/12/2018

**Description:**

Provide public services for low- and moderate-income residents including senior citizens, families and youth including but not limited to those concerned with food, essential services, transportation, health, recreation and employment.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060546	\$5,892.04	\$5,892.04	\$5,892.04
<b>Total</b>	<b>Total</b>			<b>\$5,892.04</b>	<b>\$5,892.04</b>	<b>\$5,892.04</b>

**Proposed Accomplishments**

People (General) : 40

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	44	6
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	5	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>54</b>	<b>6</b>

Female-headed Households:	0	0	0
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*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	8
Low Mod	0	0	0	46
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	54
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2018	<p>Council on Aging provided services and training to Newport Beach residents</p> <ul style="list-style-type: none"> <li>- For the first quarter the agency addressed 21 complaints or concerns</li> <li>- For the second quarter the agency addressed 10 complaints or concerns</li> <li>- For the third quarter the agency addressed 13 complaints or concerns</li> <li>- For the fourth quarter the agency addressed 10 complaints or concerns</li> </ul> <p>In sum, the agency addressed 54 complaints or concerns.</p>	

<b>PGM Year:</b>	2018
<b>Project:</b>	0004 - Special Needs Services
<b>IDIS Activity:</b>	269 - Second Chance Orange County

Status:	Completed 6/30/2019 12:00:00 AM	Objective:	Create suitable living environments		
Location:	2618 San Miguel Dr Newport Beach, CA 92660-5437	Outcome:	Availability/accessibility		
		Matrix Code:	Substance Abuse Services (05F)	National Objective:	LMC

**Initial Funding Date:** 10/12/2018

**Description:**

Provide special needs services including, but not limited, to those concerned with disabilities, domestic violence, substance abuse and HIVAIDS.  
The Second Chance Orange County will provide supportive services to recovering addicts in Newport Beach.  
Supportive mentorship and counseling services are designed to help individuals for a period of one year to maintain sobriety, secure employment and/or further their education.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060546	\$6,266.00	\$6,266.00	\$6,266.00
<b>Total</b>	<b>Total</b>			<b>\$6,266.00</b>	<b>\$6,266.00</b>	<b>\$6,266.00</b>

**Proposed Accomplishments**

People (General) : 3

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	4	1
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5</b>	<b>1</b>

Female-headed Households:	0	0	0
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*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	5
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	5
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2018	<p>Second Chance provided addiction recovery services to Newport Beach residents.</p> <ul style="list-style-type: none"> <li>- For the first quarter the agency assisted 2 persons</li> <li>- For the second quarter the agency assisted 3 persons</li> <li>- For the third quarter the agency assisted 0 persons</li> <li>- For the fourth quarter the agency assisted 0 persons</li> </ul> <p>In sum, the agency assisted 5 persons</p>	



<b>PGM Year:</b>	2018
<b>Project:</b>	0005 - Homelessness Prevention Services
<b>IDIS Activity:</b>	270 - Families Forward: Housing Program

Status:	Completed 6/30/2019 12:00:00 AM	Objective:	Create suitable living environments	
Location:	8 Thomas Irvine, CA 92618-2763	Outcome:	Availability/accessibility	
		Matrix Code:	Operating Costs of Homeless/AIDS Patients Programs (03T)	National Objective: LMC

**Initial Funding Date:** 10/12/2018

**Description:**

Support a continuum of services in Orange County to prevent and eliminate homelessness including, but not limited to, homelessness prevention programs, emergency shelter programs and transitional housing.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060546	\$15,000.00	\$15,000.00	\$15,000.00
<b>Total</b>	<b>Total</b>			<b>\$15,000.00</b>	<b>\$15,000.00</b>	<b>\$15,000.00</b>

**Proposed Accomplishments**

People (General) : 240

**Actual Accomplishments**

Number assisted:

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	257	148
Black/African American:	0	0	0	0	0	0	73	8
Asian:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	2
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	2	1
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	1
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>343</b>	<b>160</b>

Female-headed Households:	0	0	0
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*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	343
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	343
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2018	<p>Families Forward provided supportive services to Newport Beach residents.</p> <ul style="list-style-type: none"> <li>- For the first quarter the agency assisted 58 persons</li> <li>- For the second quarter the agency assisted 92 persons</li> <li>- For the third quarter the agency assisted 94 persons</li> <li>- For the fourth quarter the agency assisted 99 persons</li> </ul> <p>In sum, the agency assisted 343 persons</p>	

<b>PGM Year:</b>	2018
<b>Project:</b>	0006 - Section 108 Loan Repayment
<b>IDIS Activity:</b>	271 - Section 108 Loan Repayment

Status: Completed 6/30/2019 12:00:00 AM  
Location: ,

Objective:  
Outcome:  
Matrix Code: Planned Repayment of Section 108  
Loan Principal (19F) National Objective:

**Initial Funding Date:** 10/12/2018

**Description:**

Section 108 Loan Repayment.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060546	\$177,560.90	\$177,560.90	\$177,560.90
<b>Total</b>	<b>Total</b>			<b>\$177,560.90</b>	<b>\$177,560.90</b>	<b>\$177,560.90</b>

**Proposed Accomplishments**

**Actual Accomplishments**

<i>Number assisted:</i>	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

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Total Funded Amount:	\$4,656,434.51
Total Drawn Thru Program Year:	\$4,656,434.51
Total Drawn In Program Year:	\$360,537.74

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U.S. DEPARTMENT OF HOUSING AND URBAN  
DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR06 - Summary of Consolidated Plan Projects for Report  
Year

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IDIS

Plan IDIS Year Project	Project Title and Description		Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2018 1	CDBG Administration	Administration services of the CDBG Program.	CDBG	\$61,487.00	\$59,688.80	\$59,688.80	\$0.00	\$59,688.80
2	Fair Housing Services	Affirmatively further fair housing choice through the provision of fair housing education, counseling, anti-discrimination and landlord-tenant mediation services.	CDBG	\$12,000.00	\$12,000.00	\$12,000.00	\$0.00	\$12,000.00
3	Public Services	Provide public services for low- and moderate-income residents including senior citizens, families and youth including but not limited to those concerned with food, essential services, transportation, health, recreation and employment.	CDBG	\$40,115.00	\$30,892.04	\$30,892.04	\$0.00	\$30,892.04
4	Special Needs Services	Provide special needs services including, but not limited, to those concerned with disabilities, domestic violence, substance abuse and HIV/AIDS. The Second Chance Orange County - More Second Chances for those in Recovery activity will provide supportive services to recovering addicts in Newport Beach. Supportive mentorship and counseling services are designed to help individuals for a period of one year to maintain sobriety, secure employment and / or further their education.	CDBG	\$6,266.00	\$6,266.00	\$6,266.00	\$0.00	\$6,266.00
5	Homelessness Prevention Services	Support a continuum of services in Orange County to prevent and eliminate homelessness including, but not limited to, homelessness prevention programs, emergency shelter programs and transitional housing.	CDBG	\$15,000.00	\$15,000.00	\$15,000.00	\$0.00	\$15,000.00
6	Section 108 Loan Repayment	Improve public facilities and infrastructure and economic opportunity.	CDBG	\$185,890.00	\$177,560.90	\$177,560.90	\$0.00	\$177,560.90
7	Public Facility Improvements	The 2019-2020 amount of \$52,942 may be combined with future funds to provide an appropriate level of funding for a public facilities and infrastructure improvements activity.	CDBG	\$52,942.00	\$0.00	\$0.00	\$0.00	\$0.00



U.S. Department of Housing and Urban Development  
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Integrated Disbursement and Information System  
CDBG Summary of Accomplishments  
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NEWPORT BEACH

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Public Facilities and Improvements	Sidewalks (03L)	0	\$0.00	1	\$59,130.00	1	\$59,130.00
	Other Public Improvements Not Listed in 03A-03S (03Z)	1	\$0.00	0	\$0.00	1	\$0.00
	Total Public Facilities and Improvements	1	\$0.00	1	\$59,130.00	2	\$59,130.00
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	1	\$15,000.00	1	\$15,000.00
	Senior Services (05A)	0	\$0.00	2	\$30,892.04	2	\$30,892.04
	Substance Abuse Services (05F)	0	\$0.00	1	\$6,266.00	1	\$6,266.00
	Total Public Services	0	\$0.00	4	\$52,158.04	4	\$52,158.04
General Administration and Planning	General Program Administration (21A)	0	\$0.00	1	\$59,688.80	1	\$59,688.80
	Fair Housing Activities (subject to 20% Admin Cap) (21D)	0	\$0.00	1	\$12,000.00	1	\$12,000.00
	Total General Administration and Planning	0	\$0.00	2	\$71,688.80	2	\$71,688.80
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan Principal (19F)	0	\$0.00	1	\$177,560.90	1	\$177,560.90
	Total Repayment of Section 108 Loans	0	\$0.00	1	\$177,560.90	1	\$177,560.90
Grand Total		1	\$0.00	8	\$360,537.74	9	\$360,537.74



U.S. Department of Housing and Urban Development  
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CDBG Summary of Accomplishments  
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NEWPORT BEACH

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Program Year	
			Open Count	Completed Count
Public Facilities and Improvements	Sidewalks (03L)	Persons	0	8,595
	Total Public Facilities and Improvements		0	8,595
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	343
	Senior Services (05A)	Persons	0	155
	Substance Abuse Services (05F)	Persons	0	5
	Total Public Services		0	503
Grand Total			0	9,098



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NEWPORT BEACH

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons		Total Hispanic Persons Total Households		Total Hispanic Households
Non Housing	White	8,059	611	0		0
	Black/African American	166	13	0		0
	Asian	368	21	0		0
	American Indian/Alaskan Native	83	7	0		0
	Native Hawaiian/Other Pacific Islander	26	1	0		0
	Asian & White	2	1	0		0
	Other multi-racial	394	24	0		0
	Total Non Housing	9,098	678	0		0
Grand Total	White	8,059	611	0		0
	Black/African American	166	13	0		0
	Asian	368	21	0		0
	American Indian/Alaskan Native	83	7	0		0
	Native Hawaiian/Other Pacific Islander	26	1	0		0
	Asian & White	2	1	0		0
	Other multi-racial	394	24	0		0
	Total Grand Total	9,098	678	0		0





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CDBG Beneficiaries by Income Category

Income Levels		Owner Occupied	Renter Occupied	Persons
Non Housing	Extremely Low ( $\leq 30\%$ )	0	0	356
	Low ( $> 30\%$ and $\leq 50\%$ )	0	0	147
	Mod ( $> 50\%$ and $\leq 80\%$ )	0	0	0
	Total Low-Mod	0	0	503
	Non Low-Mod ( $> 80\%$ )	0	0	0
	Total Beneficiaries	0	0	503



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PR26 - CDBG Financial Summary Report  
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	142,882.29
02 ENTITLEMENT GRANT	358,444.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	280.44
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	501,606.73

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	111,288.04
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	111,288.04
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	71,688.80
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	177,560.90
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	360,537.74
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	141,068.99

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	111,288.04
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	111,288.04
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2018 PY: 2019 PY: 2020
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	52,158.04
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	52,158.04
32 ENTITLEMENT GRANT	358,444.00
33 PRIOR YEAR PROGRAM INCOME	3,155.49
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	361,599.49
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.42%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	71,688.80
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	71,688.80
42 ENTITLEMENT GRANT	358,444.00
43 CURRENT YEAR PROGRAM INCOME	280.44
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	358,724.44
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.98%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	6	264	6211726	Public Facility/Infrastructure ADA Imp.	03L	LMC	\$59,130.00
					03L	Matrix Code	\$59,130.00
2018	5	270	6211726	Families Forward: Housing Program	03T	LMC	\$2,704.20
2018	5	270	6234539	Families Forward: Housing Program	03T	LMC	\$5,866.77
2018	5	270	6275310	Families Forward: Housing Program	03T	LMC	\$5,415.48
2018	5	270	6294551	Families Forward: Housing Program	03T	LMC	\$1,013.55
					03T	Matrix Code	\$15,000.00
2018	3	267	6211726	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$4,879.25
2018	3	267	6234539	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$6,337.35
2018	3	267	6275310	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$6,330.38
2018	3	267	6294551	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$7,453.02
2018	3	268	6211726	Council on Aging of OC	05A	LMC	\$1,803.92
2018	3	268	6234539	Council on Aging of OC	05A	LMC	\$1,328.71
2018	3	268	6275310	Council on Aging of OC	05A	LMC	\$1,928.99
2018	3	268	6294551	Council on Aging of OC	05A	LMC	\$830.42
					05A	Matrix Code	\$30,892.04
2018	4	269	6211726	Second Chance Orange County	05F	LMC	\$3,950.80
2018	4	269	6234539	Second Chance Orange County	05F	LMC	\$2,315.20
					05F	Matrix Code	\$6,266.00
Total							\$111,288.04

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	5	270	6211726	Families Forward: Housing Program	03T	LMC	\$2,704.20
2018	5	270	6234539	Families Forward: Housing Program	03T	LMC	\$5,866.77
2018	5	270	6275310	Families Forward: Housing Program	03T	LMC	\$5,415.48
2018	5	270	6294551	Families Forward: Housing Program	03T	LMC	\$1,013.55
					03T	Matrix Code	\$15,000.00
2018	3	267	6211726	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$4,879.25
2018	3	267	6234539	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$6,337.35
2018	3	267	6275310	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$6,330.38
2018	3	267	6294551	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$7,453.02
2018	3	268	6211726	Council on Aging of OC	05A	LMC	\$1,803.92
2018	3	268	6234539	Council on Aging of OC	05A	LMC	\$1,328.71
2018	3	268	6275310	Council on Aging of OC	05A	LMC	\$1,928.99
2018	3	268	6294551	Council on Aging of OC	05A	LMC	\$830.42
					05A	Matrix Code	\$30,892.04
2018	4	269	6211726	Second Chance Orange County	05F	LMC	\$3,950.80
2018	4	269	6234539	Second Chance Orange County	05F	LMC	\$2,315.20
					05F	Matrix Code	\$6,266.00
Total							\$52,158.04

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	1	265	6203497	CDBG Administration	21A		\$7,261.25
2018	1	265	6211726	CDBG Administration	21A		\$2,292.50
2018	1	265	6234539	CDBG Administration	21A		\$7,595.00
2018	1	265	6275310	CDBG Administration	21A		\$19,730.00
2018	1	265	6294551	CDBG Administration	21A		\$22,810.05
					21A	Matrix Code	\$59,688.80
2018	2	266	6211726	Fair Housing Services	21D		\$3,011.47
2018	2	266	6234539	Fair Housing Services	21D		\$2,584.63
2018	2	266	6275310	Fair Housing Services	21D		\$4,463.13
2018	2	266	6294551	Fair Housing Services	21D		\$1,940.77
					21D	Matrix Code	\$12,000.00
Total							\$71,688.80



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Current CDBG Timeliness Report  
Grantee : NEWPORT BEACH, CA

PGM YEAR	PGM YEAR START DATE	TIMELINESS TEST DATE	CDBG GRANT AMT	--- LETTER OF CREDIT BALANCE ---		DRAW RATIO		MINIMUM DISBURSEMENT TO MEET TEST	
				UNADJUSTED	ADJUSTED FOR PI	UNADJ	ADJ	UNADJUSTED	ADJUSTED
2018	07-01-18	05-02-19	358,444.00	212,984.78	212,984.78	0.59	0.59		
2019	07-01-19	05-02-20	UNAVAILABLE	141,068.99	141,068.99	*****	*****	GRANT UNAVAILABLE FOR CALCULATION	

NOTE: If \*\*\*\*\* appears in place of ratio, then ratio cannot be calculated because either the grantee's current year grant has not been obligated in LOCCS or the current program year start and end dates have not been entered in IDIS.