# ATTACHMENT B

## PARKS, FACILITIES, AND RECREATION PROGRAM DONATIONS

# Purpose

The City Council recognizes the need to promote community involvement and active participation in quality of life components throughout the community, and the need to establish a fair, equitable, and uniform procedure <u>for by</u> which gifts may be donated to the City. This policy establishes criteria for donations to assure area compatibility, attractiveness, usefulness, and <u>the capability sustainability</u> to be maintained<u>of</u> <u>maintenance</u>. Each donation considered for inclusion in the City's parks <u>public</u> improvement and streets system will be subject to established limitations and guidelines for the <u>each</u> particular area.

# Policy

### A. <u>Acceptance of donations of cash or tangible items</u>

- 1. Based on the value of the donation, appropriate City staff will review the acceptability of any donation and determine if the benefits to be derived warrant acceptance of the donation.
- 2. Criteria for evaluation includes consideration of any immediate or initial expenditure required in order to accept the donation, the potential and extent of the City's obligation to maintain the donation for a minimumaximum of 10 years, and the community benefit to be derived from the donation. After 10 years, the donated item and/or plaque may be removed or replaced by the City.
- 3. The cost of a tangible donation shall <u>also</u> include a <u>10%</u>-maintenance fee <u>equal to 50% of the estimated 10 year maintenance cost of the donated item</u>, paid for in full by the donor <u>at the time of the donation</u>. This maintenance fee is in addition to any other fees or charges. to the cost and installation of <u>the donated item</u>.

## B. <u>Types of Donations</u>

Donations may be received in the form of cash, real, or personal property. Restricted donations are those donations that the donor specifies for a particular City location or purpose. Unrestricted donations are those donations that are given to the City for unspecified use.

# 1. Cash Gifts

- a. Donation of cash or items valued at or below the amount set in City Council Policy F-3 may be accepted by the City Manager. However, any donation considered a park facility improvement that would result in an installation of a permanent fixture in the parks must be in compliance with subsection 4 of this policy, *Park, Public Improvement, and Street Amenities.*
- b. Donations above the amount set in City Council Policy F-3 for the City Manager may be accepted by the Parks, Beaches and Recreation Commission.
- c. Gifts of funds may be designated for restricted or unrestricted use. Gifts of cash or items that have a restriction must first be approved by the City Council. <u>Gifts of funds designated for unrestricted use</u> <u>shall be programed and spent on City parks as determined by the</u> <u>City.</u>
- d. Gifts of funds accepted by the City imply no other obligation besides using donated funds for the specified purpose.
- 2. <u>Trees</u>

Tree donations add beauty to City parks and facilities. Trees may be donated and installed at parks and parkway locations recommended by the <u>Deputy</u> <u>Public Works Director Municipal Operations Director</u> and approved by the Parks, Beaches and Recreation Commission. The <u>Depending on availability</u>, the minimum sizecost of tree donations must be <u>36equal to the price of *a 48*</u>" boxed containerscontainer plus maintenance costs, unless waived by the Commission. Tree donations are limited to specific species listed on the Parkway Tree Designation List and/or matchingthat match the landscape in park locations. Tree donations are not eligible for donation plaques, however the donor will be provided with a certificate acknowledging the donation and the location of the donated tree.

3. <u>Benches</u>

Bench donations may be donated and installed in different areas of placement including parks, streets, along the beachfront, within villages, commercial districts, neighborhoods, on a specific island, etc. The Parks, Beaches, and Recreation Commission, with the assistance of <u>Public Works</u> <u>Department Municipal Operations</u> staff, shall designate the type, style,

design, and placement of City-owned benches on City property.

- a. An inventory of designated benches and available bench locations will be maintained <u>in-by</u> the City-<u>Donation Catalog</u>.
- b. Donation requests must be submitted to the <u>Public Works</u> -Municipal Operations <u>Department Division</u> and meet the following requirements:
  - i. Bench donations along a city street, beachfront or other public right of way will require the approval of the <u>Deputy Public</u> <u>Works Director.</u> <u>Municipal Operations Director.</u>
  - ii. Bench donations within a commercial district will require notification of, and an endorsement from, the local business association, if applicable.
  - iii. Bench donations for parks and facilities within a residential community will require notification of residents and an established homeowners association or common interest development, when applicable, within 300 feet of placement.
  - iv. Bench donations will be maintained (as defined by the City) for a minimum period of 10 years. After 10 years, the donated item and/or plaque may be removed or replaced at the discretion of the City. For existing bench donations, the donated items will be maintained for 10 years from adoption of this policy.
  - v. Four types of benches are able to be donated, with exceptions by approval by the Parks, Beaches and Recreation Commission. Donors can choose from the following:
    - 1. <u>Santa Monica Style Standard Park Bench with</u> <u>concrete legs and composite bench seat slats;</u>
    - 2. <u>Huntington Beach Style Standard Concrete Park</u> <u>Bench;</u>
    - 3. <u>Victoria Style Backless Standard Concrete Park</u> <u>Bench; or</u>
    - 4. Infinity Style Standard Park Bench with metal

<u>legs and composite bench slats.</u> Comes in standard or backless.

#### 4. Park, Public Improvement, and Street Amenities

Other amenities such as drinking fountains, tables, and other equipment that will improve public places in parks, in and/or around public buildings, streets, walkways, and trails may be donated to the City.

- a. Other amenities that may be donated will be identified <u>and</u> <u>approved in the City by City Staff Donation Catalog</u>.
- b. Donation of public amenities valued at or below the amount set forth in City Council Policy F-3 may be accepted by the City Manager.
- c. Donation of public amenities valued at the amount set forth in City Council Policy F-3 and above may be accepted or declined by the Parks, Beaches and Recreation Commission.
- d. Donations to be installed on public sidewalks shall meet the criteria described in Policy L-<u>15-6</u> Encroachments <u>on in</u> Public <u>Sidewalks</u> <u>Rights-of-Way</u> and approved by the Public Works Director. and <u>Municipal Operations Director</u>.

#### C. <u>Naming Rights</u>

Donors may receive naming rights on capital improvement projects for which any donation matches or exceeds 75% of the total budgeted cost for the area benefiting from the donation. All such donations will be submitted to the City Council for acceptance of the donation and the name to be applied to the project in keeping with City Council Policy B-9 – *Naming of City Parks & Facilities*.

#### D. <u>Sponsorships</u>

Special Events are recognized as fundraising activities. Where donations or sponsorship of a special event will require some form of recognition, and, in order to provide recreational opportunities, corporate or organizational sponsors may be recognized by use of logos and name on event banners and signage. Signs and literature at all such special events would be at the discretion of the appropriate Department Director. The size, scale and location of corporate logos and names should not dominate the event facilities or area. Corporate logos and/or names should not be displayed in a manner that would, in any way, suggest –the endorsement of the Department or the City. All signs must comply with the City's

existing sign code and Council Policies B-3 and B-8.

## E. <u>Right to Decline</u>

The City of Newport Beach reserves the right to decline any donation if, upon review, acceptance of the donation is determined to be not in the best interest of the City.

## F. <u>Special Privileges</u>

Making a donation or co-sponsoring a special event does not entitle a sponsor/donor to any special privileges other than those stated in this policy such as recognition, plaques or displays at events, unless otherwise agreed upon and approved by the Department Director or the City Council when appropriate.

### G. <u>Reserved</u>Timeliness

All donations are limited to a period of 10 years. After 10 years, the location will become available for a new donation.

## H. <u>Acknowledgements</u>

- 1. Letter of acceptance of donation will be sent to donor.
- 2. In some cases, recognition of donations may be given at Commission or Council Meetings.
- 3. Plaques are reserved for donations meeting the following criteria:
  - a. Donors providing donations valued at \$15,000 to less than \$410,000 may elect to provide a dedicatory plaque not exceeding 2" x 6" with a name designated by the donor preceded by one of the following: "Donated by" or "Donated for.", "In recognition of", "In Loving Memory" or "In Memory of". Trees are not eligible for donation plaques.
  - b. Donors providing donations valued at \$410,000 or greater may elect to provide a dedicatory plaque not exceeding 5"x7" with name, date and dedication wording not exceeding 25 words. Plaque content must be approved by the Parks, Beaches & Recreation Commission. <u>Trees are not eligible for donation plaques.</u>
  - c. Donors providing donations valued at least \$1,000 that recognize individuals or organizations that have provided distinguished long term and/or significant service to the City may include a dedicatory

plaque not exceeding 5"x7" with name, date and dedication wording not exceeding 25 words. Individuals can include City employees with 25 or more years of distinguished service, as determined by the PB&R Commission.

- d. Plaques are at the expense of the donor<u>and</u>, the City will assume ownership and maintenance of <u>both</u> the donated item and plaque, however, the City does not assume replacement costs due to vandalism or theft. Plaques will remain on a donated item during its useful life, or up to 10 years<del>rs</del>. If the donated item becomes unusable or unsightly within the 10-year period due to natural causes, the City does not assume responsibility to keep and/or maintain the item. The City reserves the right, without permission of the donor, to remove and/or relocate the donated item<u>- for any reason</u>. The year of the donation will be included on all plaques.
- e. Plaque information will be entered on the Gift Donation Catalog application form and ordered by the City.

# History

Adopted I-15 – 7-22-1991 ("Park Improvement Donation") Amended I-15 – 1-24-1994 (changed to G-5) Amended G-5 – 6-27-1994 Amended G-5 – 6-24-1996 Adopted B-17 – 5-9-2006 ("Park, Facilities, & Recreation Donations", incorporation G-5) Amended B-17 – 2-24-2009 Amended B-17 – 6-26-2012 Amended B-17 – 8-8-2017 <u>Amended B-17 – 5-14-2019</u>