

ATTACHMENT A

APPLICATION FOR APPOINTIVE POSITION

FOR OFFICE USE ONLY

Residence District No. 5
Verified by MR

ROV

2023 JAN 24 AM 7:27

CITY OF NEWPORT BEACH

100 Civic Center Drive
Newport Beach, CA 92660
City Clerk (949) 644-3005
Fax (949) 644-3039

DIRECTIONS: One application can be used for all the appointive positions you are applying for. Applications should be filled out completely so that the City Council may fully evaluate your qualifications. It is the responsibility of the applicant to familiarize themselves with the duties and responsibilities of the position(s) applied for. Detailed information outlining the responsibilities of the positions can be obtained from the City Clerk's Office or on the City's website: www.newportbeachca.gov (City Government/Boards, Commissions and Committees). Applications will be kept on file for two years for the position(s) applied for. If you are not selected for appointment during that period of time, it will be necessary for you to re-submit an application if you are still interested in being considered.

NOTICE: Section 702 of the City Charter requires that members of Boards or Commissions appointed by the City Council shall be from the qualified electors of the City. This document is a public record and may be posted on the internet.

NAME OF BOARD, COMMISSION OR COMMITTEE:

Finance Committee - City of Newport Beach

Name:

Cashion

(Last)

Allen

(First)

L

(Middle)

Residence Address (required):

[REDACTED]

Zip Code:

[REDACTED]

How long have you lived in Newport Beach?

60 years

Home/Cell #:

[REDACTED]

Business Address:

None

Business Phone:

[REDACTED]

Email Address:

[REDACTED]

Have you ever been convicted of any crime or violation of any law or statute other than minor traffic violations?

☒ NO ☐ YES (If yes, attach separate sheet with explanation)

NOTICE: Pursuant to Section 702 of the City Charter, no members of boards or commissions shall hold any paid office or employment in the City government.

Do you currently hold any paid office or employment with the City of Newport Beach, including but not limited to contracted services?

☒ NO ☐ YES (If yes, attach separate sheet with explanation)

If applying for a position on the Finance Committee, have you declared bankruptcy in the last 10 years? ☒ NO ☐ YES

Please state any past, current or foreseeable future financial interests of any kind that may conflict with the Board, Commission or Committee you are applying for.

None

CONTINUE TO PAGE TWO

| Name and Location of Colleges/ Universities Attended | Major | Degree | Last Year Attended |
|---|----------|--------|-----------------------|
| University of Southern California | Business | B.S. | 1986 |
| | | | |
| | | | |

| Prior or Current Civic Experience (include membership in professional, charity or community organization) | Office Held (if any) | Dates of Membership |
|--|-------------------------|------------------------|
| Big Brothers / Big Sisters OC | Board | 1992-2000 |
| | | |
| | | |
| | | |

Occupational History. Begin with your present or most recent position. List all positions separately held for the last five years.

| Firm or Organization | Type of Business | Title | Dates of Employment |
|----------------------|-------------------|---------|---------------------|
| Real Estate Investor | Commercial RE | | 2015-Now |
| Consultant | Seniors RE | | 2021-Now |
| The Carlyle Group | Private Equity RE | Various | 1998-2015 |
| | | | |

References. Include names of at least two residents of Newport Beach who are not officially connected with the City.

1. Name Address Phone No.
2. Name Address Phone No.

Summarize why you wish to serve the City of Newport Beach on a board, commission or committee. Include any special qualifications you have which are particularly appropriate to the position for which you are applying.

I am a 60-year lifetime resident of Newport Beach, a city I love and plan to live in the rest of my life. I desire to give back and at this stage in my life, I have the time, desire and certain experience to do that with the finance committee. My business career gave me experience in skills also applicable to what I have seen the committee undertake in my multiple visits/audits to the committee meetings such as budgeting, reading/understanding financial reports, forecasting/reforecasting, etc.

I certify that all statements made on this application are true and correct to the best of my knowledge. I have read and understand the duties and responsibilities of the particular position(s) that I am applying for and authorize the release of this information on the internet.

[BOX MUST BE CHECKED IF SUBMITTING ELECTRONICALLY]



Signature

Date

APPLICATION FOR APPOINTIVE POSITION

FOR OFFICE USE ONLY

Residence District No. 5

Verified by JM

CITY OF NEWPORT BEACH

REC'D CITY CLERKS OFFICE
100 Civic Center Drive

Newport Beach, CA 92660

City Clerk (949) 644-3005

Fax (949) 644-3039

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NAME OF BOARD, COMMISSION OR COMMITTEE:

Finance Committee

Name:

Kenney, Jr.

(Last)

William

(First)

J

(Middle)

Residence Address (required):

[REDACTED]

Zip Code:

[REDACTED]

How long have you lived in Newport Beach?

52 years

Home/Cell #:

[REDACTED]

Business Address:

[REDACTED]

Business Phone:

[REDACTED]

Email Address:

[REDACTED]

[REDACTED]

Have you ever been convicted of any crime or violation of any law or statute other than minor traffic violations?



NO



YES (If yes, attach separate sheet with explanation)

NOTICE: Pursuant to Section 702 of the City Charter, no members of boards or commissions shall hold any paid office or employment in the City government.

Do you currently hold any paid office or employment with the City of Newport Beach, including but not limited to contracted services?



NO



YES (If yes, attach separate sheet with explanation)

If applying for a position on the Finance Committee, have you ever declared bankruptcy?



NO



YES

Please state any past, current or foreseeable future financial interests of any kind that may conflict with the Board, Commission or Committee you are applying for.

None

JAN 22 '25 AM 11:05
REC'D CITY CLERKS OFFICE

| Name and Location of Colleges/ Universities Attended | Major | Degree | Last Year Attended |
|---|---------------------|------------------|-----------------------|
| California State University | Economics / Finance | Bachelor of Arts | 1971 |
| | | | |
| | | | |

| Prior or Current Civic Experience (include membership in professional, charity or community organization) | Office Held (if any) | Dates of Membership |
|--|-------------------------|------------------------|
| See attached list | | |
| | | |
| | | |
| | | |

Occupational History. Begin with your present or most recent position. List all positions separately held for the last five years.

| Firm or Organization | Type of Business | Title | Dates of Employment |
|----------------------|---|---|---------------------|
| The Kenney Company | Commercial real estate development & consulting | Principal | 1995-Present |
| Donahue Schriber | Commercial real estate development | Sr. Vice President, Executive Committee | 1972-1995 |
| | | | |
| | | | |

References. Include names of at least two residents of Newport Beach who are not officially connected with the City.

1. Name Address Phone No.
2. Name Address Phone No.

Summarize why you wish to serve the City of Newport Beach on a board, commission or committee. Include any special qualifications you have which are particularly appropriate to the position for which you are applying.

I believe that it is my civic duty to use my qualifications and experience to do what I can to help Newport Beach prosper. My education in economics and finance and my years of experience in commercial real estate development provide me with the unique ability to understand the City's complex finances. Having been responsible for +\$200 Million in public financing both on the private and public sector sides and having represented cities, including San Jose, Santee, and San Leandro, in their negotiations with private sector developers and their analysis of prospective developments, I believe that I am uniquely qualified to contribute to one of the City's most important committees.

I certify that all statements made on this application are true and correct to the best of my knowledge. I have read and understand the duties and responsibilities of the particular position(s) that I am applying for and authorize the release of this information on the internet.

[BOX MUST BE CHECKED IF SUBMITTING ELECTRONICALLY]

☐

Signature

William J. Kenney

Date

01-21-2025

CITY OF NEWPORT BEACH
ATTACHMENT TO APPLICATION FOR APPOINTIVE POSITION
WILLIAM J. KENNEY, JR.

PRIOR OR CURRENT CIVIC EXPERIENCE

Founding Father - Sigma Chi Epsilon Fraternity, Cal State Fullerton. Became local chapter of national Sigma Alpha Epsilon Fraternity.

Speaker & Lecturer - UCLA, Continuing Education of the Bar, ICSC, Orange Coast College, Saddleback College, Newport Beach Board of Realtors.

International Council of Shopping Centers – California Governmental Affairs Chairman (1994-1998)

California Business Properties Association – Board of Directors, Treasurer, Vice-President, President (1974-1995)

Riverside YMCA – Board of Directors (1988 - 1991).

Balboa Yacht Club – Board of Directors (2003 – 2006);

- Chief Financial Officer (2022-Present).

Promontory Bay Community Association – Board of Directors (2003 – 2004).

Harbor Commission – (2014-2022) – 3 term Chairman.

APPLICATION FOR APPOINTIVE POSITION

FOR OFFICE USE ONLY

Residence District No. 10
Verified by [Signature]

CITY OF NEWPORT BEACH

100 Civic Center Drive
Newport Beach, CA 92660
City Clerk (949) 644-3005
Fax (949) 644-3039

DIRECTIONS: One application can be used for all the appointive positions you are applying for. Applications should be filled out completely so that the City Council may fully evaluate your qualifications. It is the responsibility of the applicant to familiarize themselves with the duties and responsibilities of the position(s) applied for. Detailed information outlining the responsibilities of the positions can be obtained from the City Clerk's Office or on the City's website: www.newportbeachca.gov (City Government/Boards, Commissions and Committees). Applications will be kept on file for two years for the position(s) applied for. If you are not selected for appointment during that period of time, it will be necessary for you to re-submit an application if you are still interested in being considered.

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NAME OF BOARD, COMMISSION OR COMMITTEE:

Finance Committee

Name:

Kramer

(Last)

Kory

(First)

James

(Middle)

Residence Address (required):

[Redacted]

Zip Code:

[Redacted]

How long have you lived in Newport Beach?

17+ years

Home/Cell #:

[Redacted]

Business Address:

[Redacted]

Business Phone:

[Redacted]

[Redacted]

Email Address:

[Redacted]

Have you ever been convicted of any crime or violation of any law or statute other than minor traffic violations?

☒ NO ☐ YES (If yes, attach separate sheet with explanation)

NOTICE: Pursuant to Section 702 of the City Charter, no members of boards or commissions shall hold any paid office or employment in the City government.

Do you currently hold any paid office or employment with the City of Newport Beach, including but not limited to contracted services?

☒ NO ☐ YES (If yes, attach separate sheet with explanation)

If applying for a position on the Finance Committee, have you ever declared bankruptcy?

☒ NO ☐ YES

Please state any past, current or foreseeable future financial interests of any kind that may conflict with the Board, Commission or Committee you are applying for.

N/A

CONTINUE TO PAGE TWO

| Name and Location of Colleges/ Universities Attended | Major | Degree | Last Year Attended |
|---|------------|--------------|-----------------------|
| University of Notre Dame Law School | Law | Juris Doctor | 2006 |
| Boston College | Philosophy | BA & MA | 2000 |
| | | | |

| Prior or Current Civic Experience (include membership in professional, charity or community organization) | Office Held (if any) | Dates of Membership |
|--|-------------------------|------------------------|
| Planning Commission | Commissioner | 2011-2019 |
| Commodore Club | Commodore | 2022 to present |
| | | |
| | | |

Occupational History. Begin with your present or most recent position. List all positions separately held for the last five years.

| Firm or Organization | Type of Business | Title | Dates of Employment |
|---------------------------|----------------------------|--------------------------|---------------------|
| Eagle Four Partners | Real Estate/Private Equity | Partner | 2018 to present |
| Pacific Hospitality Group | Real Estate | Chief Investment Officer | 2006 -2018 |
| | | | |
| | | | |

References. Include names of at least two residents of Newport Beach who are not officially connected with the City.

- Name Address Phone No.
- Name Address Phone No.

Summarize why you wish to serve the City of Newport Beach on a board, commission or committee. Include any special qualifications you have which are particularly appropriate to the position for which you are applying.

I'd be honored to serve on the Finance Committee and believe I possess the necessary experience and talent to further assist the City to be the best in California. I've demonstrated my commitment to the City through my prior civic service including 8 years on the Planning Commission of which two were as chairman. My business acumen is demonstrated through being one of the most active business leaders in the city and my business partnership being recently recognized as Businesspeople of the Year by the Chamber of Commerce and by OC Business Journal as part of the OC500 for the third year in a row. My expertise is acquisitions and development, financing, strategy and asset management. I deeply understand all facets of finance including complex business operations, capital expenditures, and debt structures.

I certify that all statements made on this application are true and correct to the best of my knowledge. I have read and understand the duties and responsibilities of the particular position(s) that I am applying for and authorize the release of this information on the internet.

[BOX MUST BE CHECKED IF SUBMITTING ELECTRONICALLY]



Signature

Date

APPLICATION FOR APPOINTIVE POSITION

FOR OFFICE USE ONLY

Residence District No. 3

Verified by [Signature]

2022 APR 19 PM 3:57

CITY CLERK'S OFFICE
CITY OF NEWPORT BEACH

CITY OF NEWPORT BEACH

100 Civic Center Drive
Newport Beach, CA 92660
City Clerk (949) 644-3005
Fax (949) 644-3039

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NAME OF BOARD, COMMISSION OR COMMITTEE:

City of Newport Beach Finance Committee

Name:

Collopy

(Last)

William

(First)

Raymond

(Middle)

Residence Address (required):

[Redacted]

Zip Code:

[Redacted]

How long have you lived in Newport Beach?

20 years

Home/Cell #:

[Redacted]

Business Address:

N/A - Retired

Business Phone:

[Redacted]

Email Address:

[Redacted]

Have you ever been convicted of any crime or violation of any law or statute other than minor traffic violations?



NO



YES (If yes, attach separate sheet with explanation)

NOTICE: Pursuant to Section 702 of the City Charter, no members of boards or commissions shall hold any paid office or employment in the City government.

Do you currently hold any paid office or employment with the City of Newport Beach, including but not limited to contracted services?



NO



YES (If yes, attach separate sheet with explanation)

If applying for a position on the Finance Committee, have you declared bankruptcy in the last 10 years?



NO



YES

Please state any past, current or foreseeable future financial interests of any kind that may conflict with the Board, Commission or Committee you are applying for.

None.

CONTINUE TO PAGE TWO

| Name and Location of Colleges/ Universities Attended | Major | Degree | Last Year Attended |
|---|-----------------|--------|-----------------------|
| Glendale College | General Studies | AA | 1970 |
| University of Southern California | Business | BS | 1972 |
| University of Southern California | Finance | MBA | 1973 |

| Prior or Current Civic Experience (include membership in professional, charity or community organization) | Office Held (if any) | Dates of Membership |
|--|--|------------------------|
| California Business Roundtable | Member of the Board of Directors and Officer | 2002-2006 |
| California Chamber of Commerce | Member of the Board of Directors | 2002-2006 |
| Orange County Performing Arts Center | Member of the Board of Directors | 2002-2006 |
| Finance Committee | Finance Committee Member | 2017-Present |

Occupational History. Begin with your present or most recent position. List all positions separately held for the last five years.

| Firm or Organization | Type of Business | Title | Dates of Employment |
|------------------------|--------------------------|-------------------------------|---------------------|
| Rockwell International | Aerospace | Vice President and CEO, Space | 1973-1988 |
| The Boeing Co. | Aerospace | Vice President of Launch and | 1988-2005 |
| Sea Launch LLP | Satellite Launch Systems | Chairman of the Board | 2003-2007 |
| Suntricity Corporation | Solar Power Devices | Vice President and CFO | |

References. Include names of at least two residents of Newport Beach who are not officially connected with the City.

- Name Address Phone No.
- Name Address Phone No.

Summarize why you wish to serve the City of Newport Beach on a board, commission or committee. Include any special qualifications you have which are particularly appropriate to the position for which you are applying.

I believe that my background managing large organizations gives me the experience to make a valuable contribution to the City Finance Committee. I have led organizations up to \$3 billion in sales and over 17,000 employees. I have been in Finance leadership positions in organizations ranging from small start ups to over \$8 billion in sales and 35,000 employees. Effective leadership and counsel of and to large organizations, be they commercial enterprises, federal, state or city governments, all require consistent discipline involving strict accountability and adherence to budgets and schedules. Our City is in a fortunate position to have significant revenue sources. But, with our heavy debt burden and future pension obligations we must be even more diligent and imaginative in ways to reduce costs and increase revenues.

I certify that all statements made on this application are true and correct to the best of my knowledge. I have read and understand the duties and responsibilities of the particular position(s) that I am applying for and authorize the release of this information on the internet.

[BOX MUST BE CHECKED IF SUBMITTING ELECTRONICALLY]



Signature

Date